

# Strategies HarrisInteractive<sup>®</sup>

**Jordan Media Survey** 

Feb 2008

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### **About the Project Execution**

Field work was conducted by
Statistical Information Technology Co [SITC]
who mobilized for this exercise 40 interviewers, 10 supervisors and coordinators;
8 technicians for data entry and processing.

Overall project consultancy and questionnaire design by Tony Sabbagh, Middle East Marketing and Research Consultants, Amman – Jordan

**Project leadership and initiation** 

by grantee, Muin Khoury, Strategies-HarrisInteractive – Jordan

for further information: <a href="mailto:strategies@strategies.jo">strategies@strategies.jo</a>

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and: info@irexjordan.org

"Disclaimer: This study was only funded by USAID through IREX and it does not represent their views."



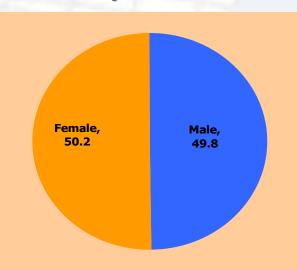
#### **Methodology**

- Strategies-HarrisInteractive conducted the first independent Jordan Media Survey during the period 29/10/2007 to 8/11/2007 with the support of an USAID grant.
- The size of the national sample for the household survey was 2912 face-to-face interviews, originally 2900. Sample households were selected according to scientific basis using a multi-stage, cluster stratified, random design. The sample of the survey is based on the frame provided by the 2004 Population and Housing Census.
- A reliability test of extra 100 was conducted in both Amman-West and Amman-East for magazine readers only, bringing the total sample for magazine readership to 3012.
- The size of the opinion former sample was 560 telephone interviews, originally 600, with a non-response rate of 6.7%.
- The opinion former sample constituted of six categories; Senior State Officials, Union Leaders, Political Party Leaders, Professionals, Business People and University Professors.
- The confidence level for this poll was 95%, and the margin of error was ±2.5%.

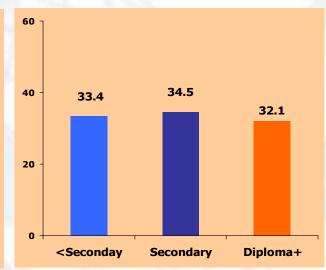
#### Sample Demographic Characteristics

Adults age 15 yrs + amount to 3,605,490 of a total population of 5,723,000 or 63% as at 31/12/2007 [Source: DOS]

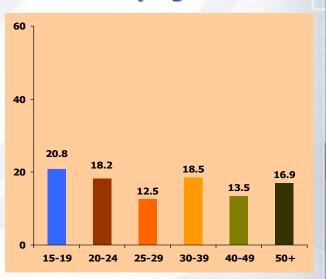




**By Education** 



#### **By Age**



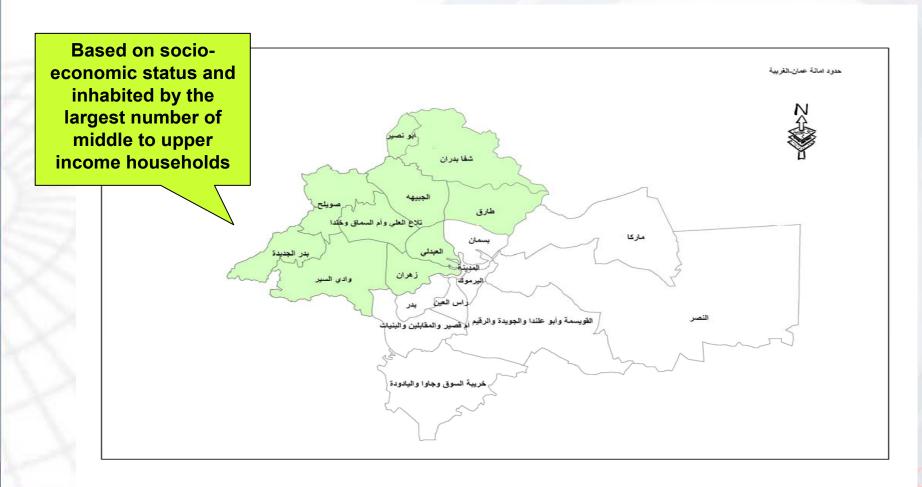
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#### Sample Distribution

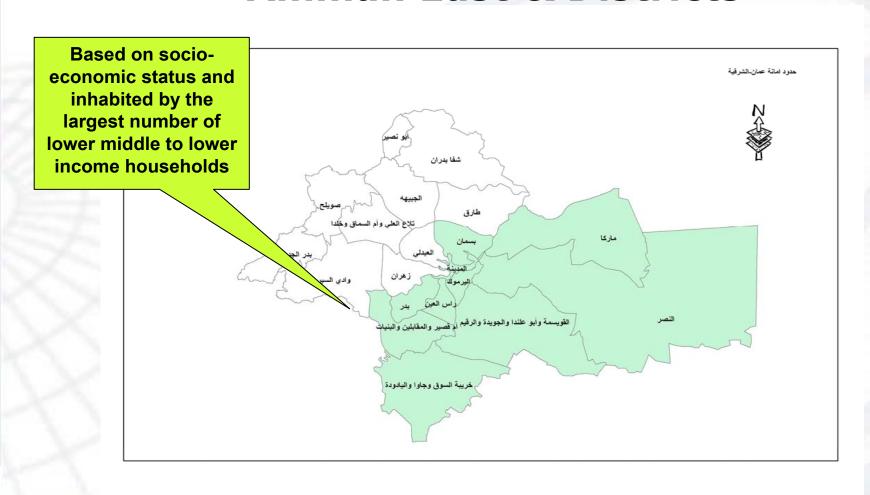
#### By Region



### **Amman West & Districts**



### **Amman East & Districts**



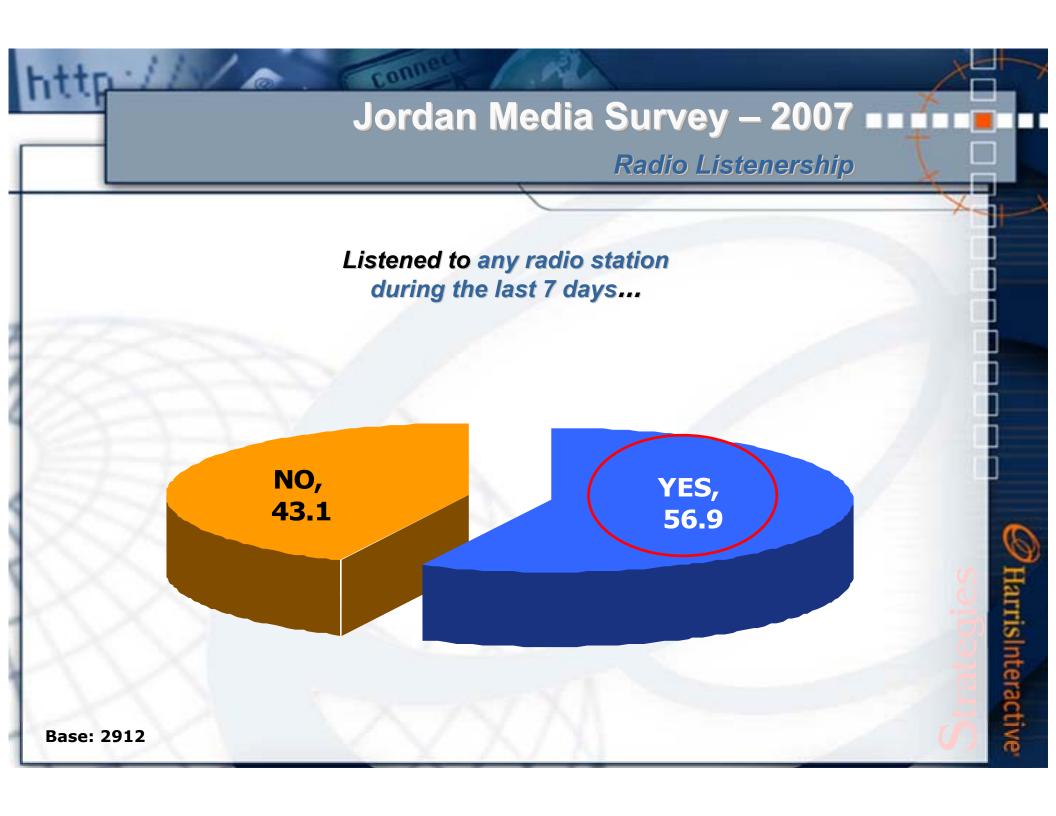


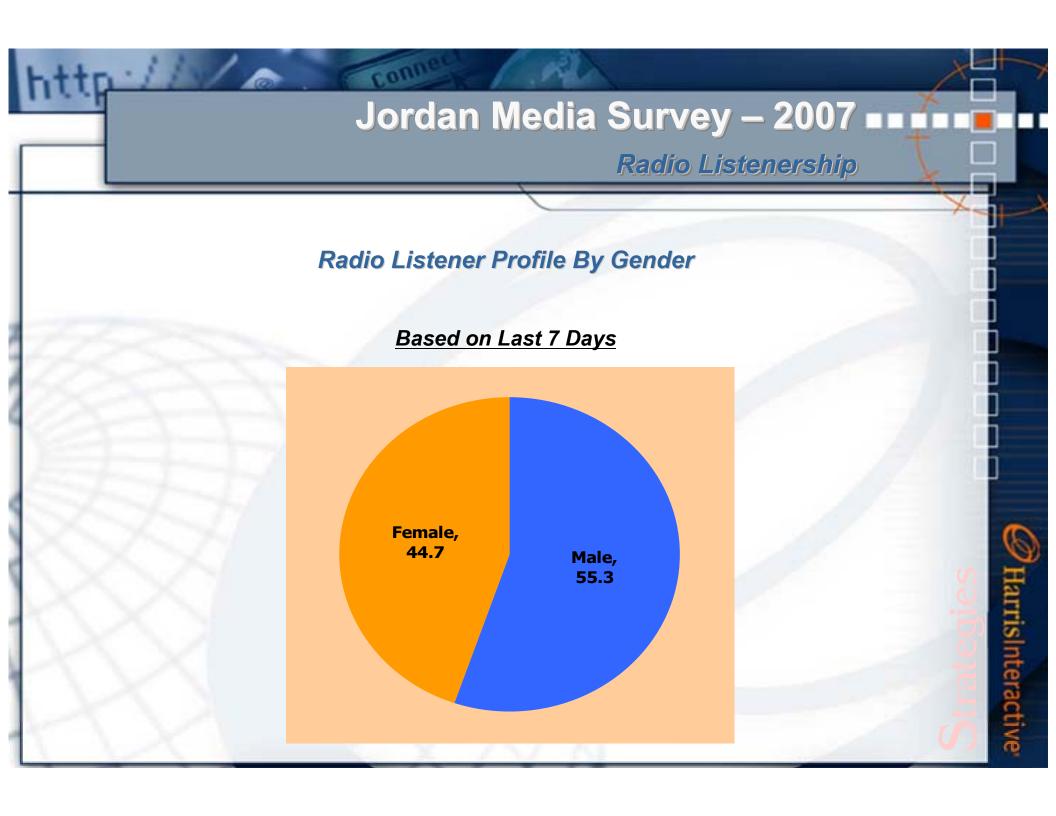
Jordan Media Survey Radio Listenership & New Media PART #1

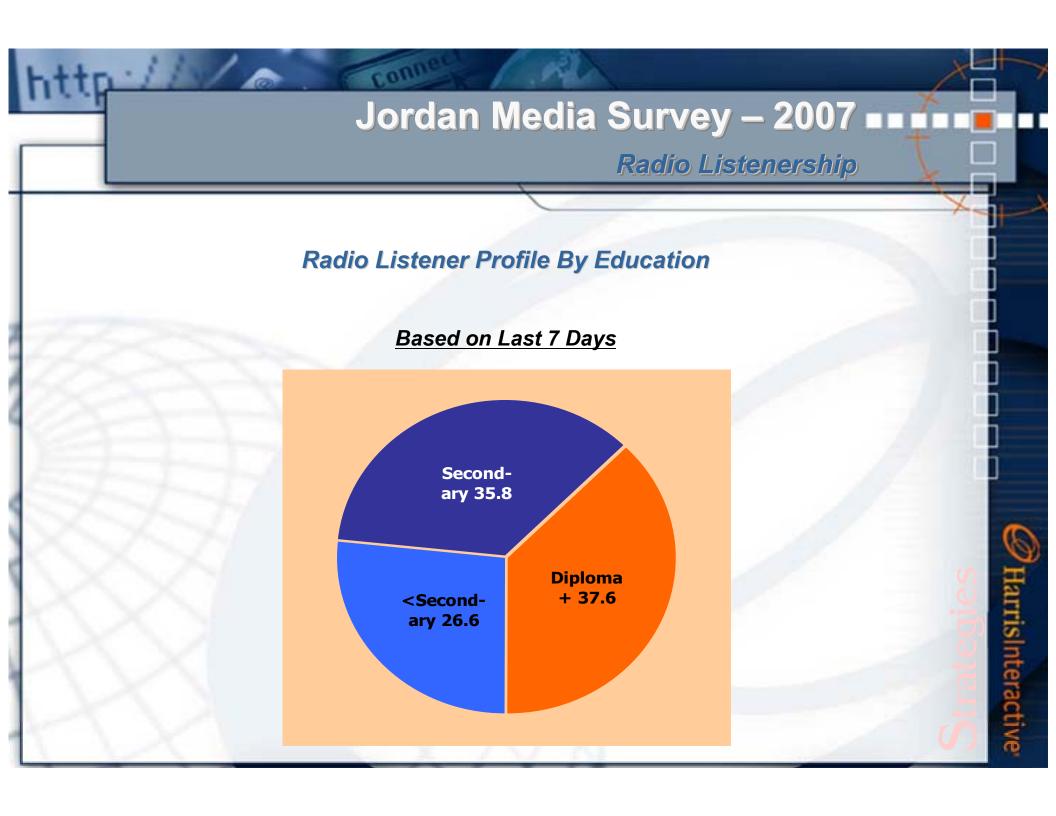
> Sections [1], [2] and [3] Dec 2007

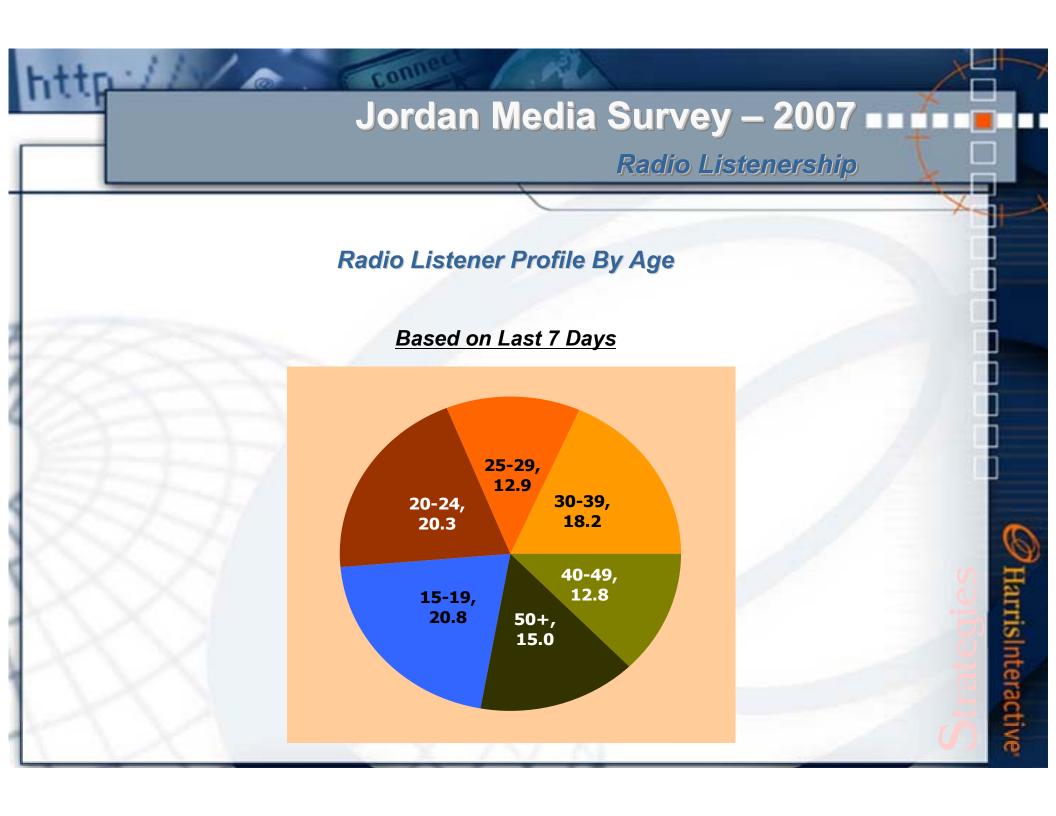
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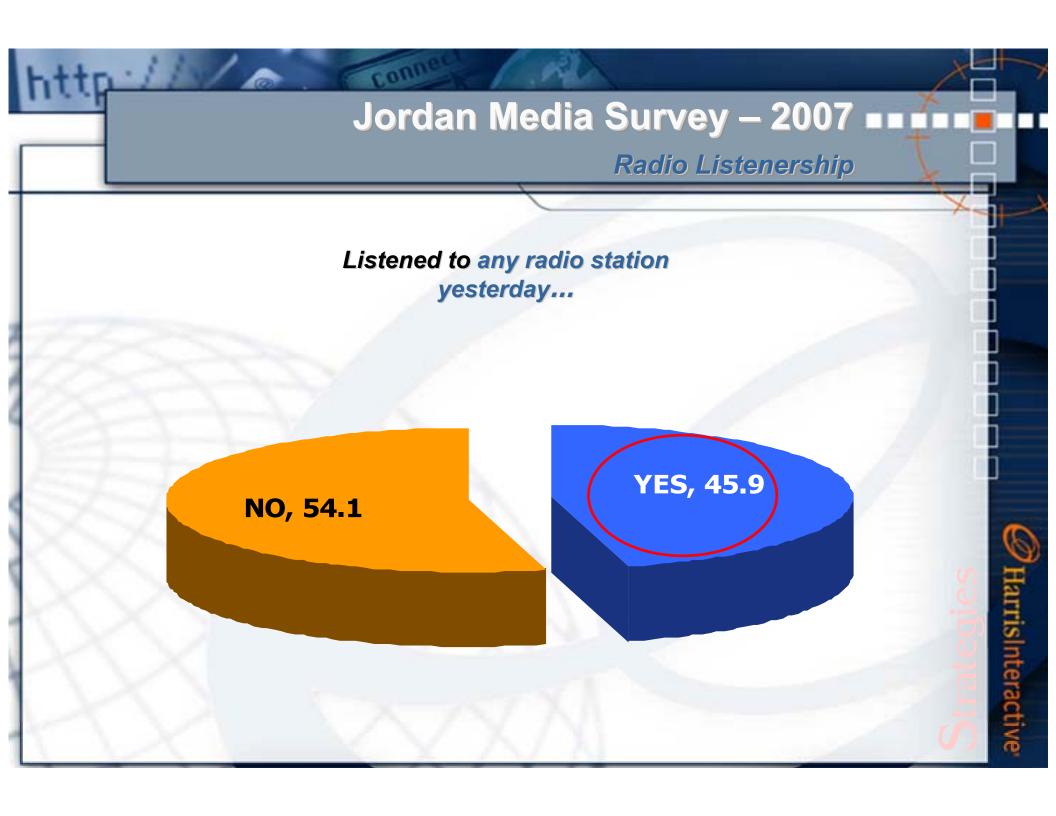


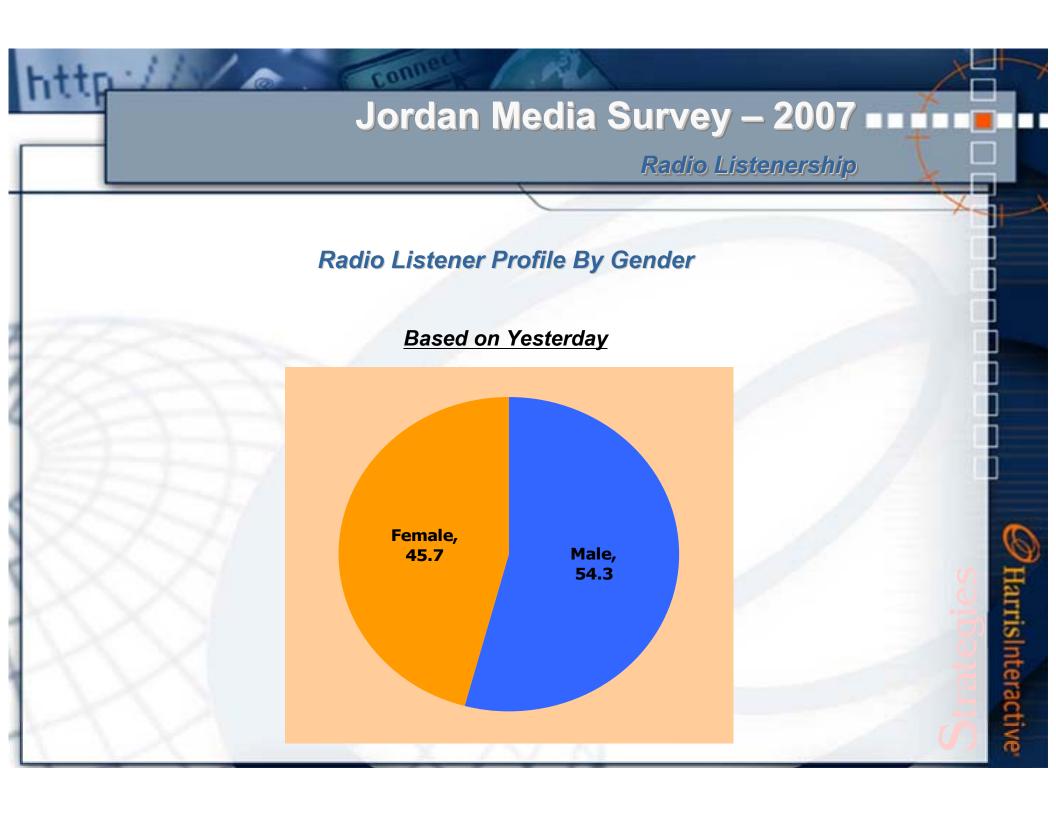


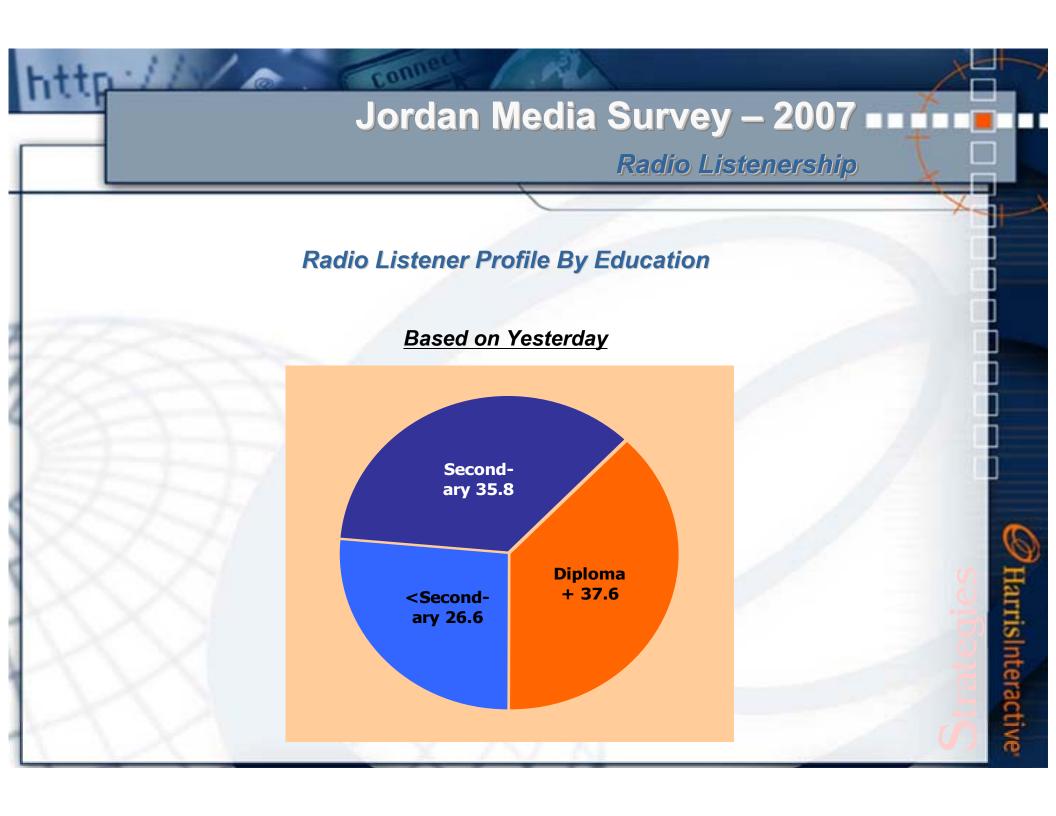




# Jordan Media Survey – 2007 Radio Listenership Radio Listener Profile By Region Based on Last 7 Days **Amman** East, 20.0 Other, 57.9 HarrisInteractive **Amman** West, 22.2







### Jordan Media Survey – 2007 Radio Listenership Radio Listener Profile By Age Based on Yesterday 25-29, 13.2 20-24, 30-39, 18.2 20.3 **HarrisInteractive** 40-49, 12.9 15-19, 20.8 50+, 14.6

# Jordan Media Survey – 2007 Radio Listenership Radio Listener Profile By Region Based on Yesterday **Amman** East, 19.0 Other, 58.5 **HarrisInteractive Amman** West, 22.5

#### Conn Jordan Media Survey – 2007 Radio Listenership Listened to Radio Last 7 Days ... Amman Net FM 0.7 Jor FM 96.3 -0.7 Jor FM 88-0.6 Mood FM 92.0 - 0.6 **PLAY FM 99.6 - 0.4** Beat FM 102.5 - 0.4 Ahlain FM 97.1 - 0.3 40 32.2 20.8 HarrisInteractive 15.0 20 14.4 11.3 7.6 5.8 4.4 3.1 2.8 2.6 1.4 1.5 Melody FM Al Madina Watan FM Quran FM Rotana FM JOR FM 99 JOR AM Other Fann FM Mazaj FM Hayat FM Amen FM Sawt Elghad FM 102.1-93.1 99.9 95.3 104.7 89.5 91.1 FM 88.5 10.3 101.5 104.2 Base: 2912

#### Conn Jordan Media Survey - 2007 Radio Listenership **35** -Radio Listenership Last 7 Days 12.9 **Major Stations** by Education... **30** 25 6.9 20 12.6 ■ < Secondary ■ Secondary ■ Diploma + </p> 6.6 5.4 15 6.7 3.6 10 HarrisInteractive 3.7 5.3 6.0 2.3 3.3 2.0 5 2.9 2.4 1.4 6.7 4.3 7.3 2.4 3.7 **Fann FM** Quran FM 93.1 **Rotana FM JOR FM 99 JOR AM** Mazaj FM 95.3 **Hayat FM** Amen FM 89.5 102.1-104.2 99.9 104.7

#### conn Jordan Media Survey – 2007 Radio Listenership 35 19.3 Radio Listenership Last 7 Days **Major Stations 30** by Metropolitan Area... 25 11.9 20 7.5 9.6 15 ■ Amman West ■ Amman East ■ Other 8.6 10 5.5 2.3 HarrisInteractive 1.8 4.7 3.4 1.9 5 2.0 1.2 1.2 3.0 2.3 1.4 4.2 3.3 7.4 4.2 1.9 0 **Quran FM** Fann FM Rotana FM JOR FM 99 **JOR AM** Mazaj FM **Hayat FM Amen FM** Sawt **Melody FM** 102.1-93.1 99.9 95.3 104.7 89.5 **Elghad FM** 91.1 104.2 101.5

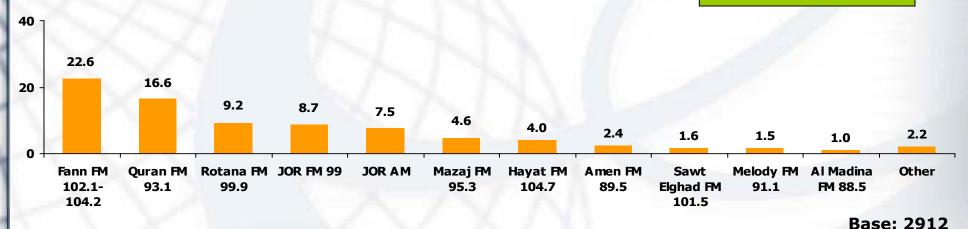
#### Conn Jordan Media Survey - 2007 Radio Listenership Radio Listenership Last 7 Days **Major Stations** 35 by Metropolitan Area... 30 25 **Penetration Amman West** 20 15 10 7.4 HarrisInteractive 4.2 4.2 5 3.3 1.7 1.9 1.1 1.2 1.3 0.9 0 **Quran FM Melody FM Fann FM** Rotana FM JOR FM 99 **JOR AM** Mazaj FM **Hayat FM Amen FM** Sawt 102.1-93.1 99.9 91.1 95.3 104.7 89.5 **Elghad FM** 104.2 101.5

#### Listened to Radio Yesterday ...

Conn

Watan FM 100.3 - 0.9 JOR FM 88 - 0.5 JOR FM 96.3 - 0.3 Amman Net FM 92.4 - 0.3 Mood FM 92.0 - 0.3 PLAY FM 99.6 - 0.3 Beat FM 102.5 - 0.3 Ahlain FM 97.1 -0.2

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### Jordan Media Survey – 2007 ■■■■

Radio Listenership

# Summary of Radio Penetration by Jordan's Demographic Characteristics

- Our analysis of demographic characteristics for major stations is contained within the 7 day listenership benchmarks.
- The following two slides are a wrap up of this exercise and are of special comparative benefits to advertisers with specific target audiences.
- With comparative price lists of airtime advertisers can calculate the cost of reaching 1000 people of their audiences and make the right investment decisions or media mix.

Radio Listenership

# Radio Penetration... by Gender & Education

Station	Station Sample Base	Last 7 Days	Male	Female	<second- ary</second- 	Second- ary	Diploma+
Fann FM 102.1-104.2	938	32.2	17.9	14.3	6.7	12.6	12.9
Quran FM 93.1	606	20.8	10.5	10.3	7.3	6.7	6.9
Rotana FM 99.9	438	15.0	7.7	7.6	2.4	6.0	6.6
JOR FM 99	420	14.4	6.7	7.8	3.7	5.3	5.4
JOR AM	329	11.3	6.6	4.6	4.3	3.3	3.6
Mazaj FM 95.3	220	7.6	3.8	3.7	1.0	2.9	3.7
Hayat FM 104.7	168	5.8	2.6	3.2	1.0	2.4	2.3
Amen FM 89.5	127	4.4	2.6	1.8	0.9	1.4	2.0
Sawt El Ghad FM 101.5	82	2.8	1.5	1.3	0.4	1.0	1.4
Melody FM 91.1	77	2.6	1.4	1.2	0.3	1.1	1.2

Total Base: 2912

Radio Listenership

# Radio Penetration... by Age & Metropolitan Area

Station	StationS ample Base	Last 7 Days	15- 24	25- 34	35- 44	45+	Amman West	Amman East	Other
Fann FM 102.1-104.2	938	32.2	14.6	7.6	5.1	4.9	7.3	5.5	19.3
Quran FM 93.1	606	20.8	5.7	4.4	4.2	6.4	4.2	4.7	11.9
Rotana FM 99.9	438	15.0	9.2	2.7	1.6	1.5	4.2	3.4	7.5
JOR FM 99	420	14.4	6.7	3.3	1.8	2.6	1.9	3.0	9.5
JOR AM	329	11.3	2.9	2.3	2.4	3.6	1.2	1.4	8.6
Mazaj FM 95.3	220	7.6	4.4	1.9	0.5	0.7	3.3	2.0	2.3
Hayat FM 104.7	168	5.8	2.1	1.3	1.1	1.2	1.7	2.3	1.8
Amen FM 89.5	127	4.4	1.8	1.2	0.8	0.5	1.1	1.4	1.9
Sawt El Ghad FM 101.5	82	2.8	1.4	0.7	0.4	0.3	1.3	0.4	1.2
Melody FM 91.1	77	2.6	1.5	0.7	0.2	0.3	0.9	0.5	1.2

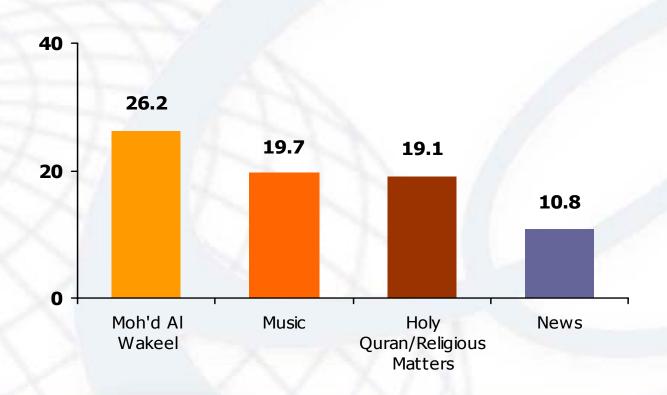
Total Base: 2912

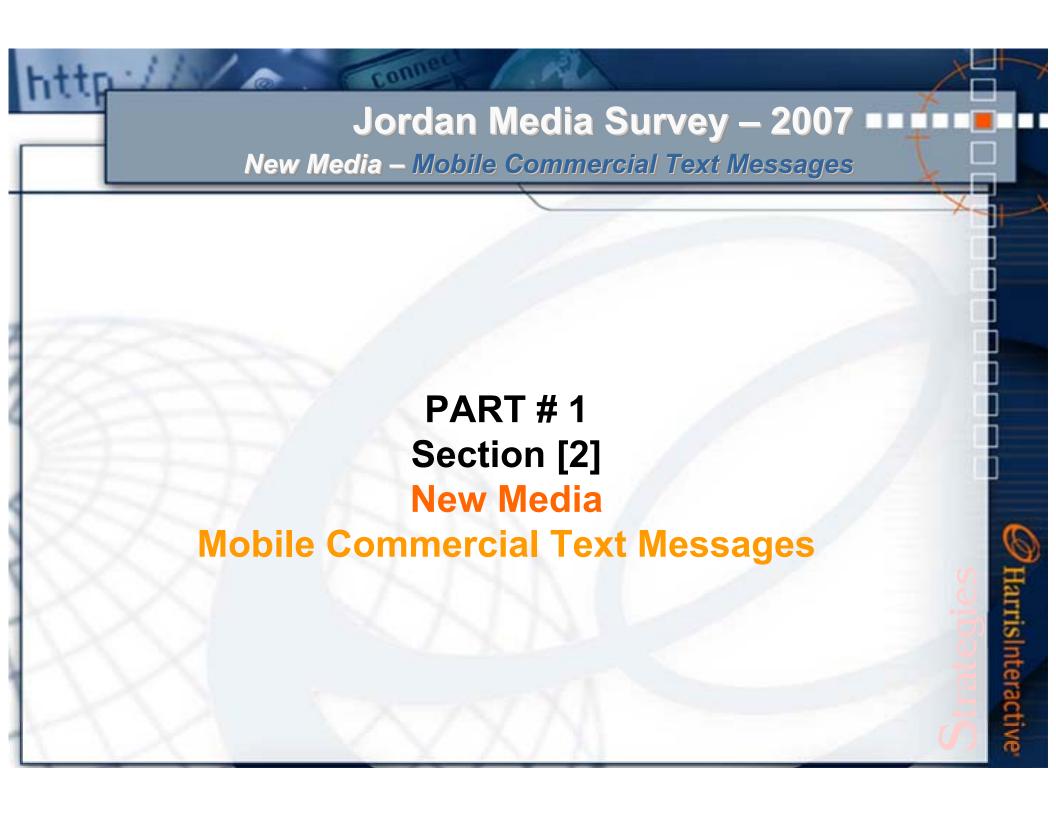
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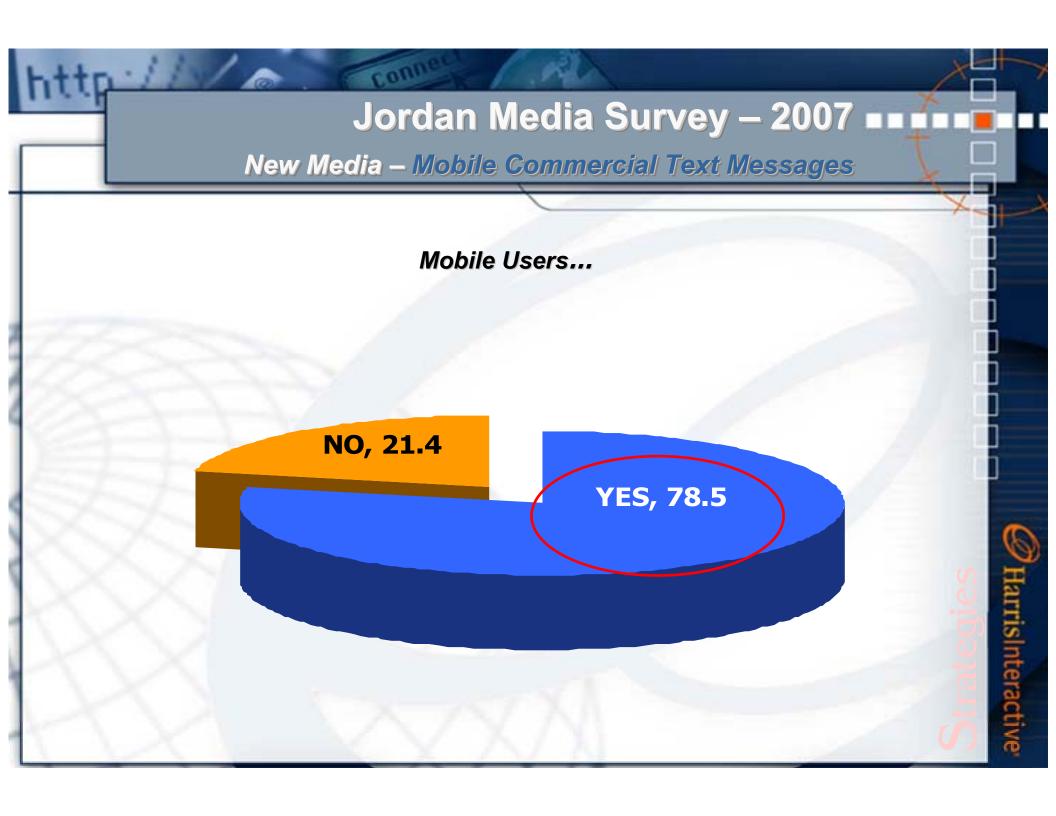
Radio Listenership

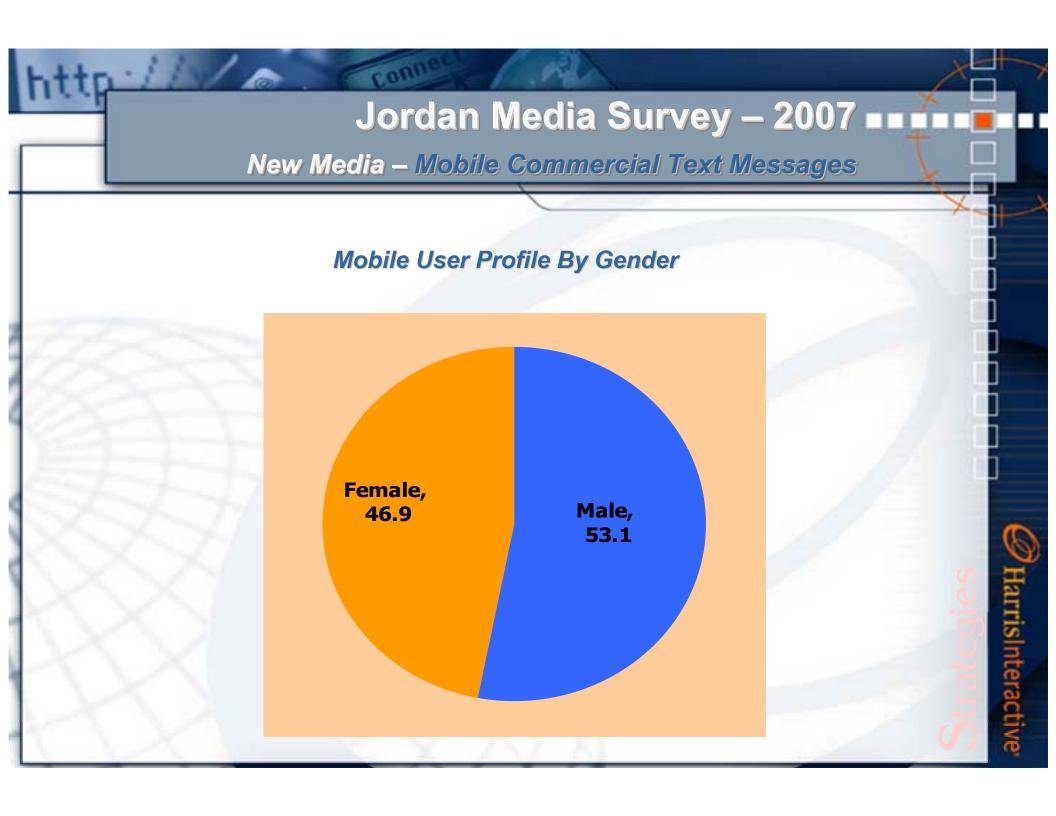
#### Favourite Radio Programs

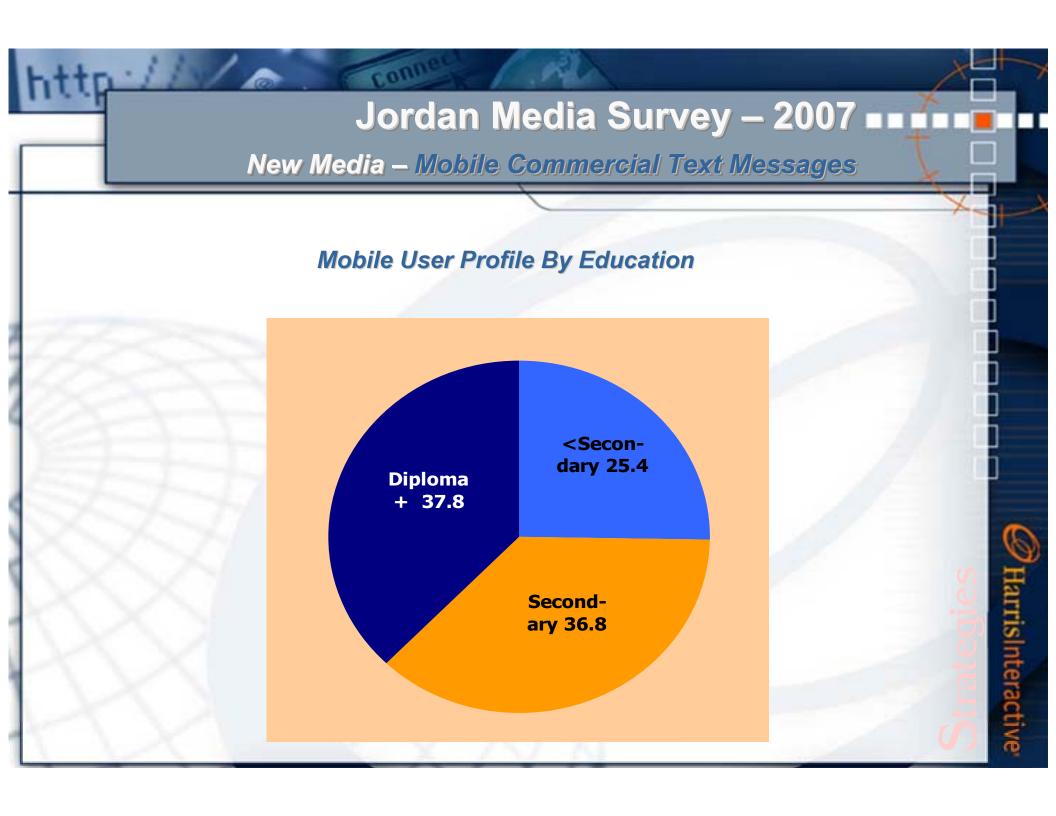
**Based on Last 7 Days Listenership** 



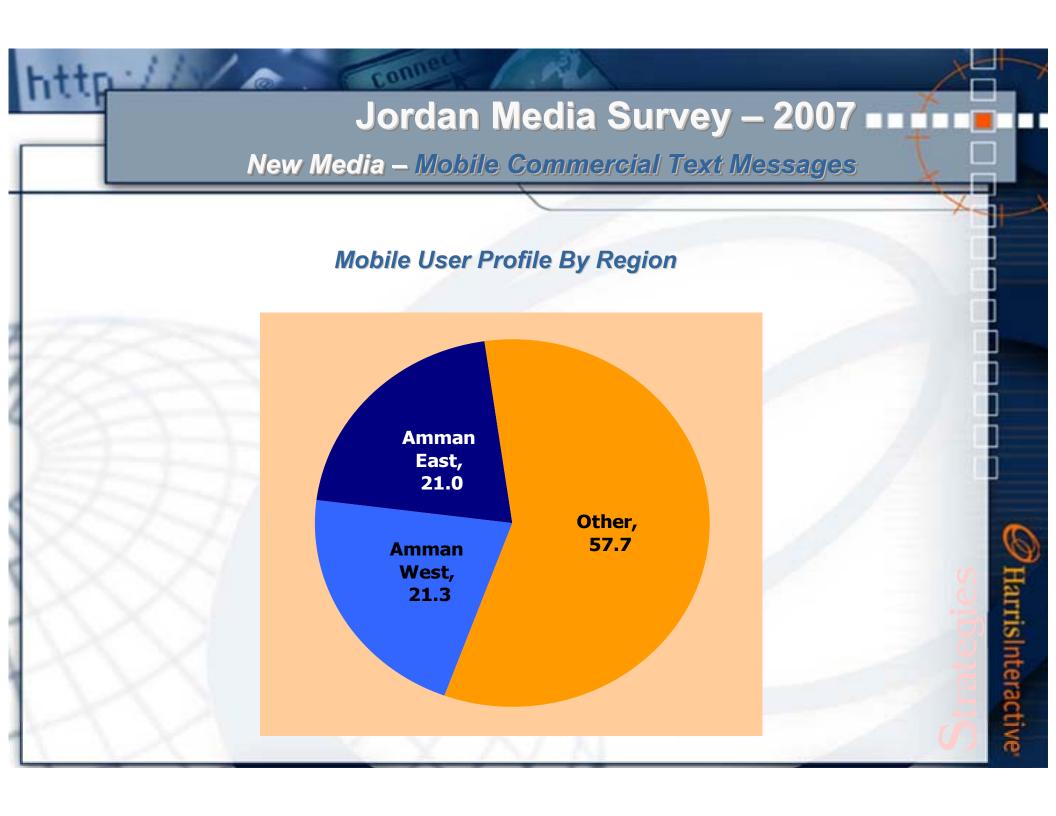








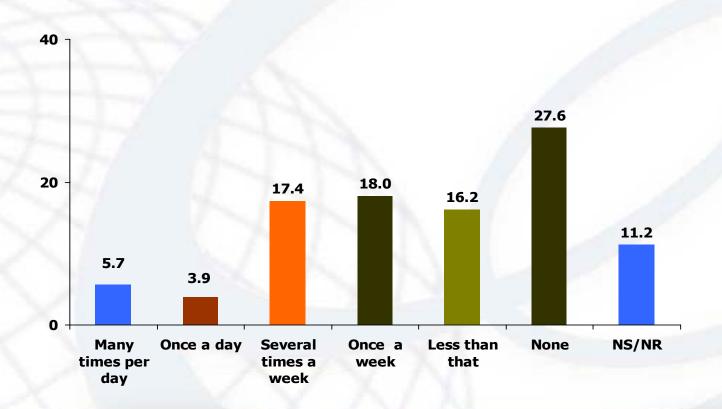
### Jordan Media Survey – 2007 New Media - Mobile Commercial Text Messages Mobile User Profile By Age 25-29, 20-24, 14.0 20.2 30-39, 21.0 15-19, 19.1 **HarrisInteractive** 40-49, 50+, 13.1 12.5



**HarrisInteractive** 

New Media - Mobile Commercial Text Messages

### Frequency of Receiving Commercial Text Messages

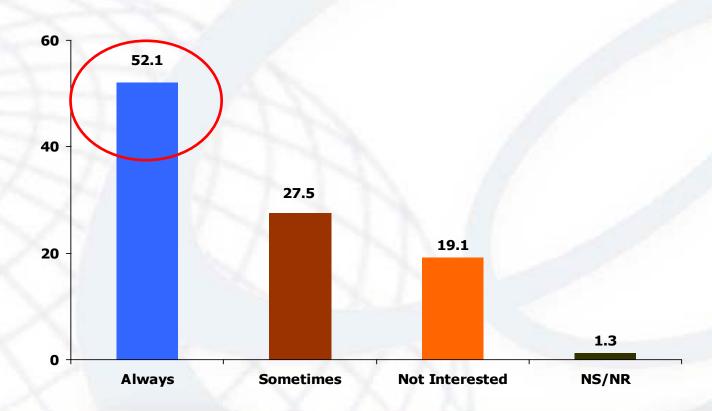


HarrisInteractive

New Media - Mobile Commercial Text Messages

#### Of Those Receiving Commercial Text Messages

% of Those Who Read...

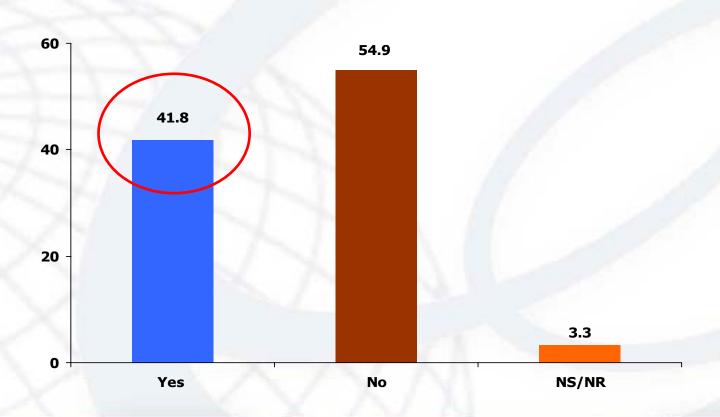


HarrisInteractive

New Media - Mobile Commercial Text Messages

#### Of Those Receiving Commercial Text Messages

Who Think It Requires Previous Consent...

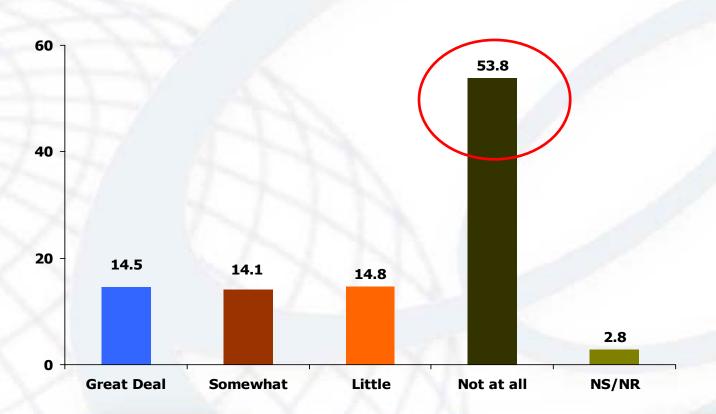


HarrisInteractive

New Media - Mobile Commercial Text Messages

## Of Those Receiving Commercial Text Messages

A Source of Annoyance?...



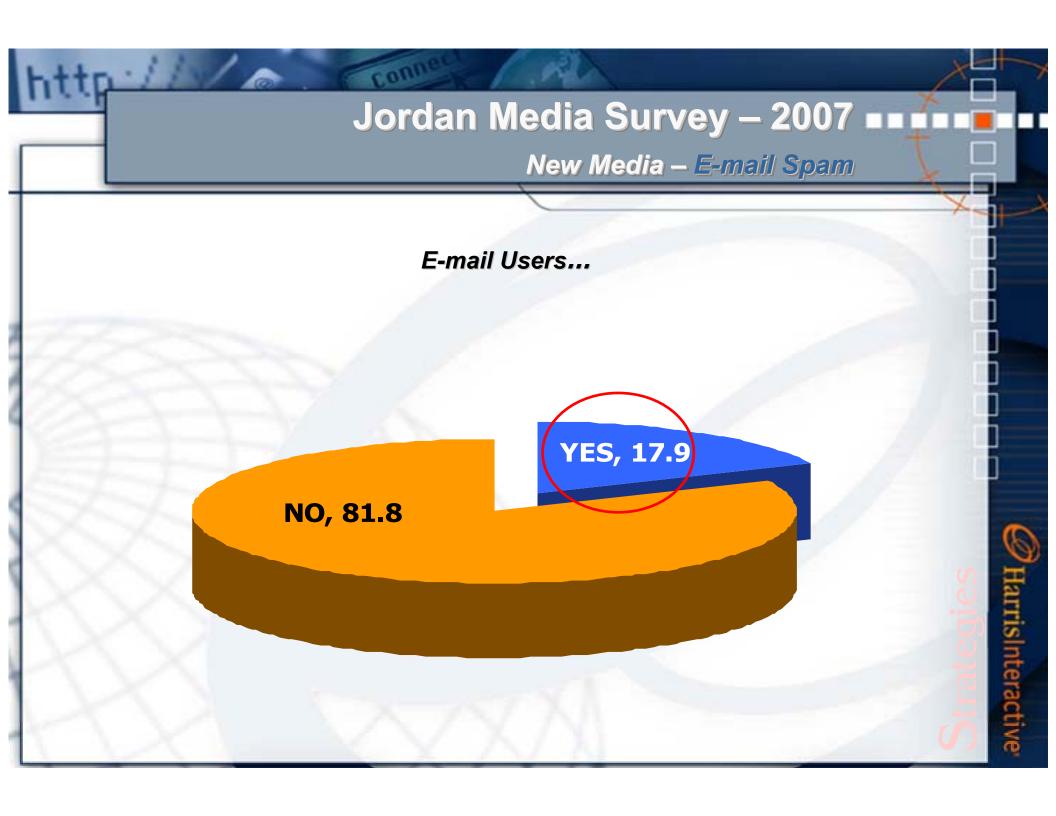
## Jordan Media Survey – 2007 ■■■■

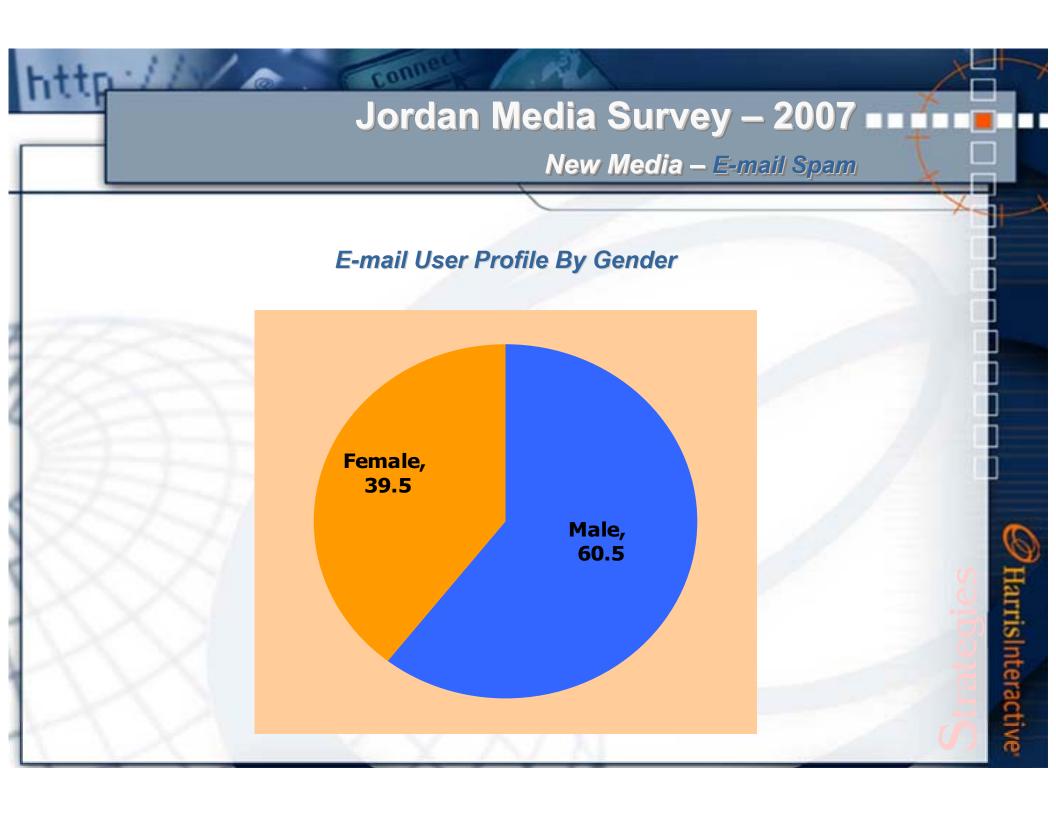
New Media – E-mail Spam

PART # 1
Section [3]
New Media
E-mail Spam\*

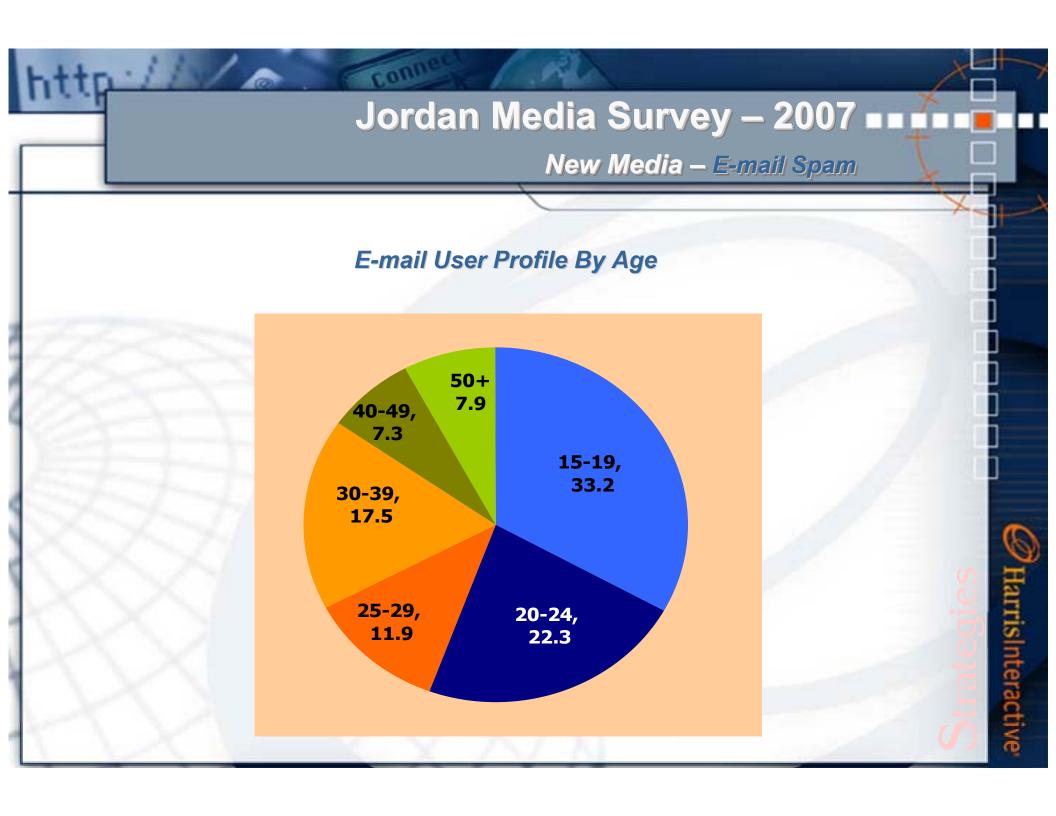
\*"E-mail spam, also known as unsolicited bulk email (UBE) or unsolicited commercial email (UCE), is the practice of sending unwanted e-mail messages, frequently with commercial content, in large quantities to an indiscriminate set of recipients"

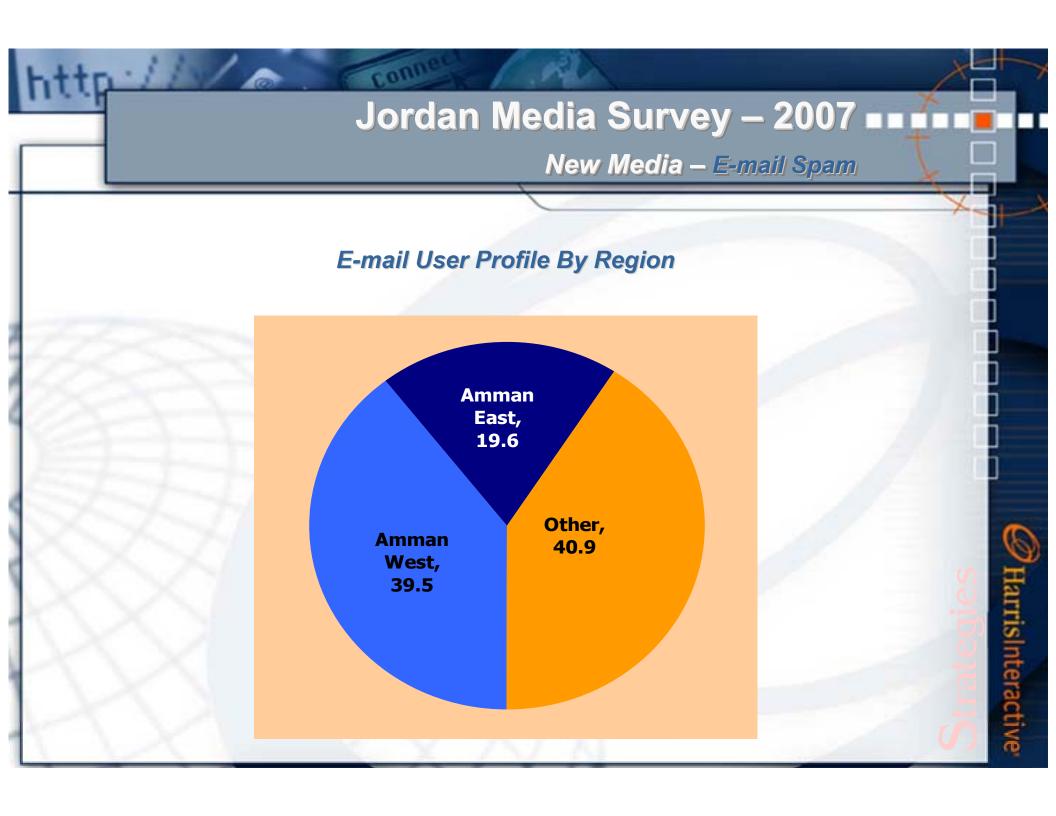
Source: Wikipedia





# Jordan Media Survey – 2007 New Media - E-mail Spam E-mail User Profile By Education <Second ary, 8.4 Secondary, 26.7 **Diploma HarrisInteractive** +64.9

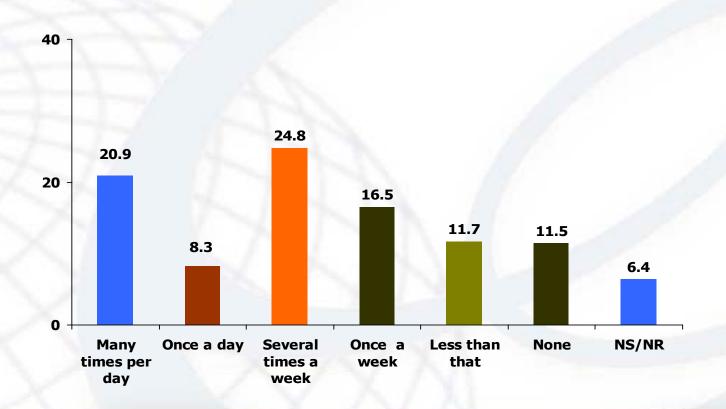




New Media - E-mail Spam

**HarrisInteractive** 

#### Frequency of Receiving E-mail Spam

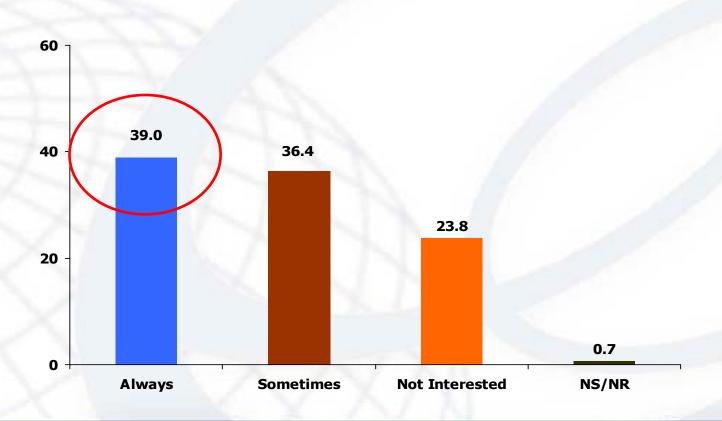


New Media - E-mail Spam

HarrisInteractive

#### Of Those Receiving E-mail Spam

% of Those Who Read...



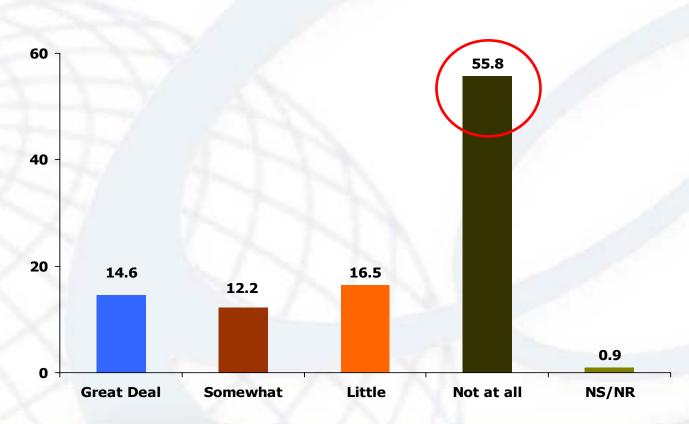
# Jordan Media Survey – 2007 New Media - E-mail Spam Of Those Receiving E-mail Spam Who Think It Requires Previous Consent... 60 52.5 46.4 40 HarrisInteractive 20 1.2 NS/NR Yes No

New Media - E-mail Spam

HarrisInteractive

### Of Those Receiving E-mail Spam

A Source of Annoyance?...



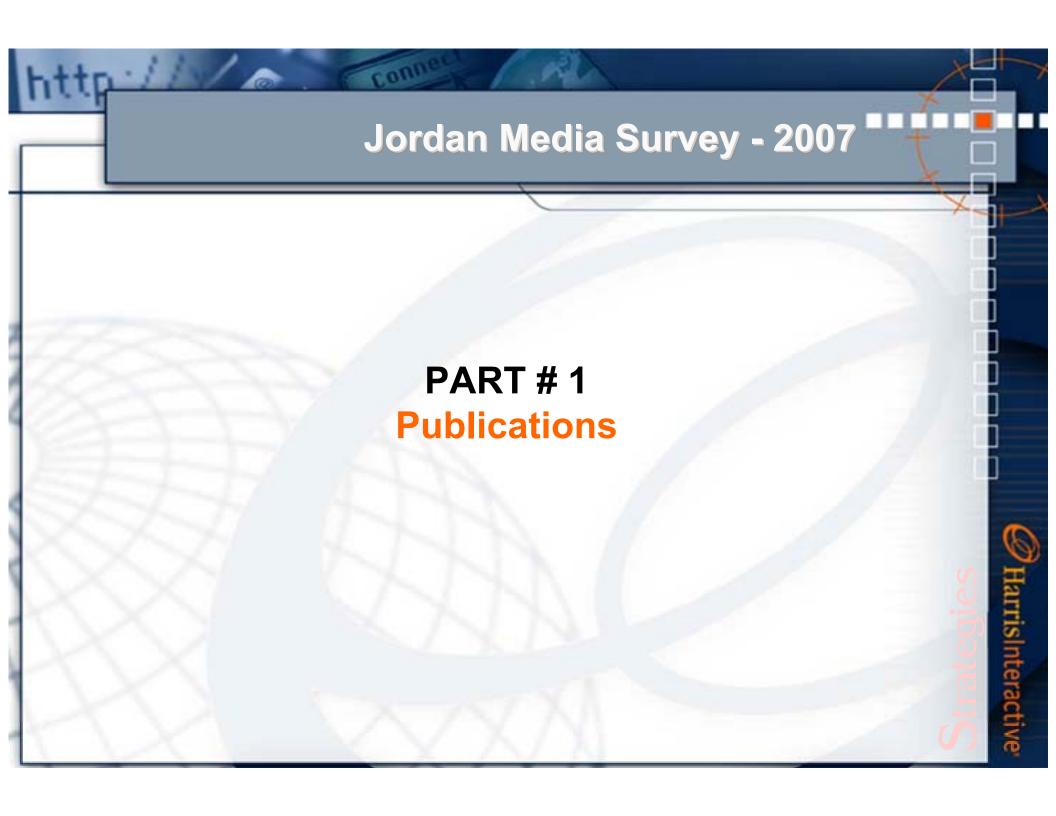


Jordan Media Survey Publications: Daily Newspapers

**SECTION [4]** 

**Dec 2007** 

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**Publication Readership** 



Based on Last 30 Days Readers

Read any publication, 51.8 Did not read any publication, 48.2



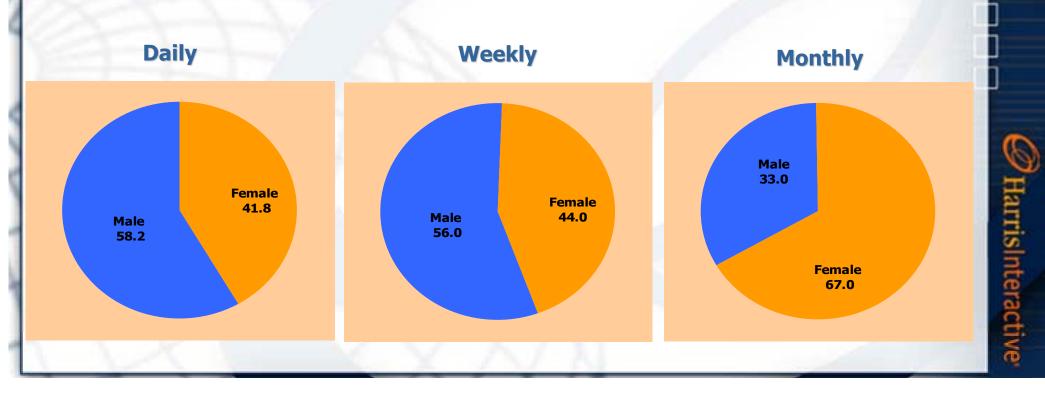
The above category shares represent 51.8% of those who read any publication during the last 30 days

**Multiple answer questions** 

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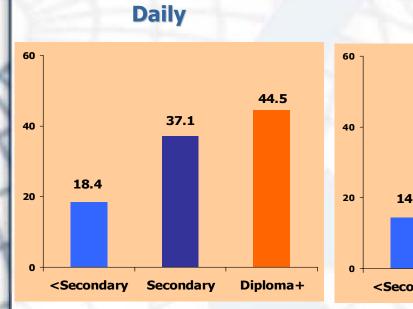
# Publication Readership Profile By Gender

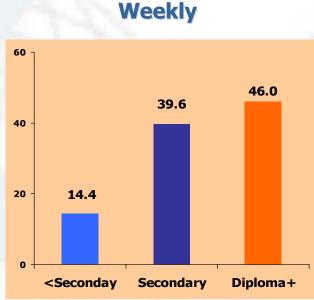
Based on Last 30 Days Readers

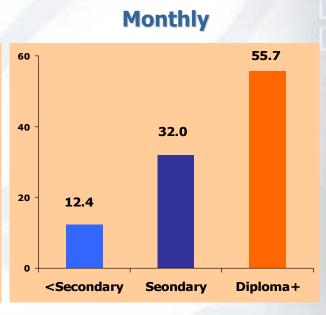


# Publication Readership Profile By Education

Based on Last 30 Days Readers



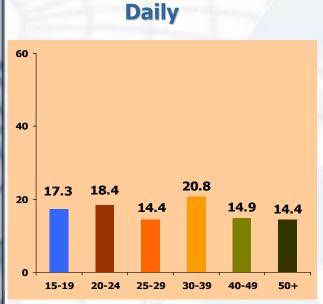


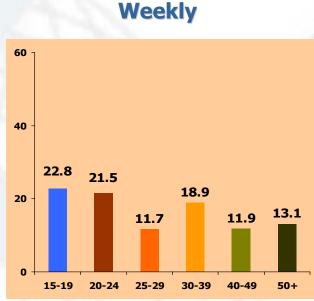


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# Publication Readership Profile By Age

Based on Last 30 Days Readers



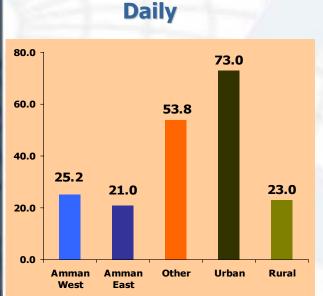


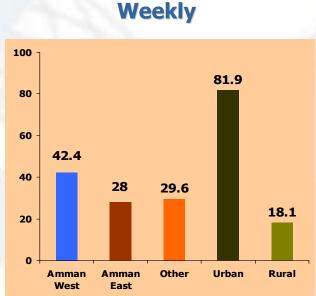


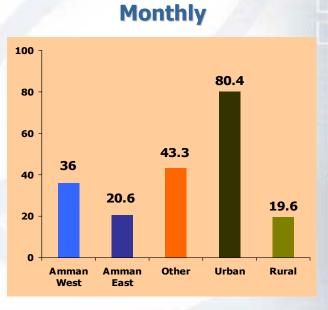
HarrisInteractive

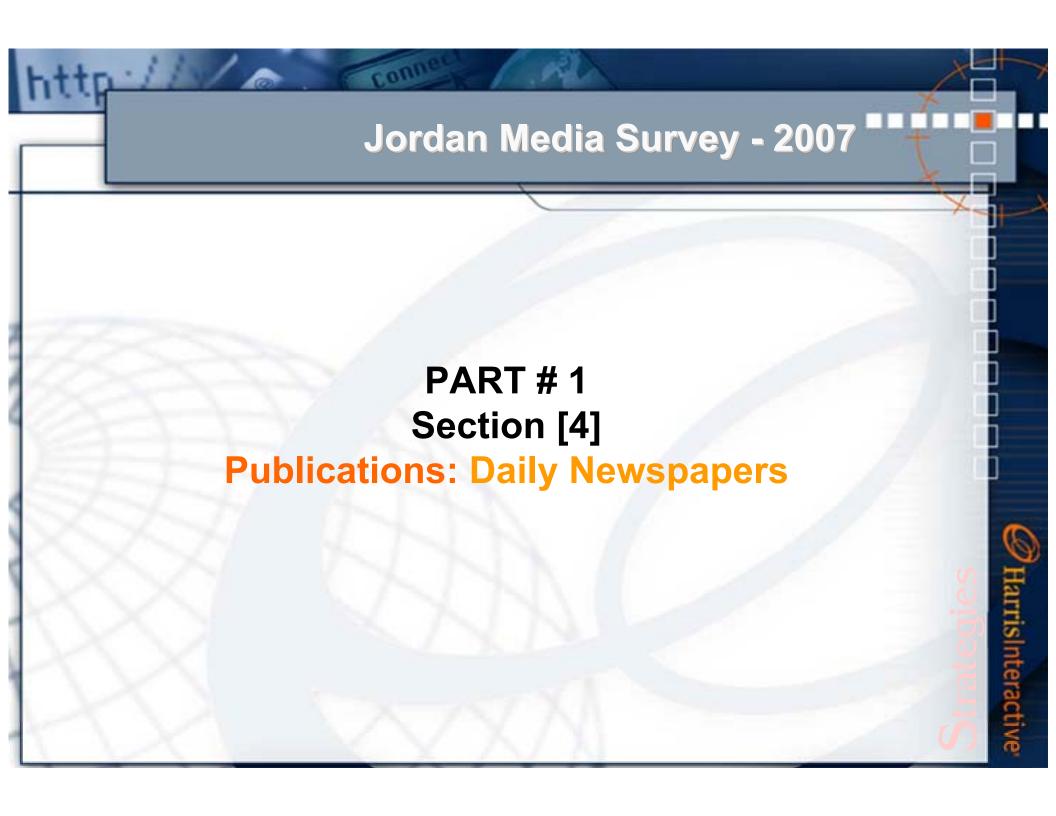
# Publication Readership Profile By Region

Based on Last 30 Days Readers









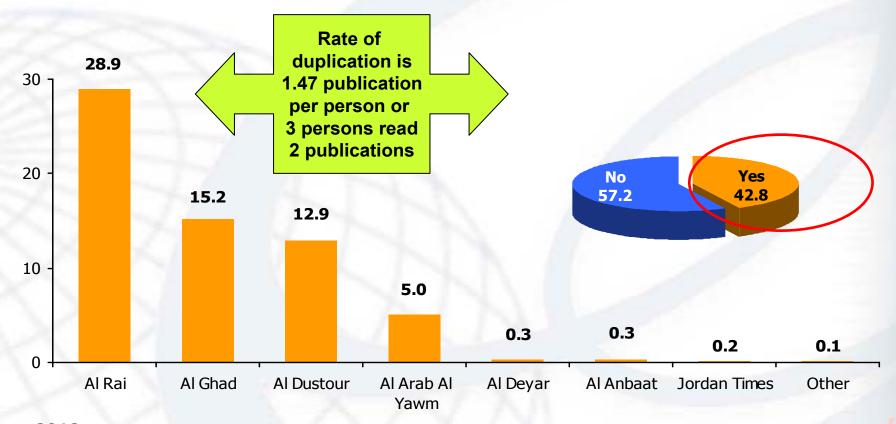
# Jordan Media Survey – 2007 Daily Newspaper Readership Daily newspapers readership during the last 30 days... Yes No 42.8 **57.2** 'HarrisInteractive Base: 2912

# Jordan Media Survey — 2007 Daily Newspaper Readership

**HarrisInteractive** 

# Read/flipped through any of the daily newspapers during the last 30 days...

Conn



# Jordan Media Survey – 2007 Daily Newspaper Readership

HarrisInteractive

Read/flipped through any of the daily newspapers yesterday...



#### conn Jordan Media Survey – 2007 Daily Newspaper Readership Readership of daily newspapers 40 last 30 days and yesterday Loyalty 28.9 Factor % 20 37.4% 15.2 12.9 10.8 39.5% 32.6% **HarrisInteractive** 6.0 30.0% 5.0 4.2 1.5 0 **Al Rai** Al Ghad **Al Dustour** Al Arab Al Yawm

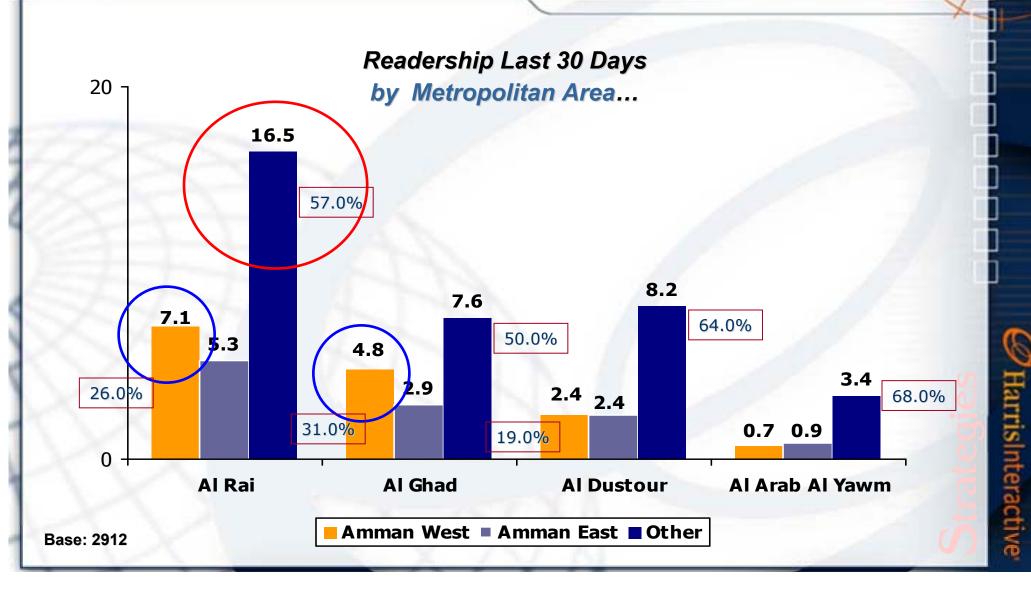
**Last 30 Days** ■ **Yesterday** 

## Jordan Media Survey – 2007 Daily Newspaper Readership Readership Last 30 Days by Gender... 20 -16.7 12.2 8.1 8.1 7.1 4.8 HarrisInteractive 3.1 1.9 Al Rai Al Ghad **Al Dustour** Al Arab Al Yawm Male Female Base: 2912

## Jordan Media Survey - 2007 Daily Newspaper Readership Readership Last 30 Days by Education... 20 -13.2 10.8 7.6 6.1 5.4 4.9 4.5 **HarrisInteractive** 2.8 2.3 2.3 0.7 Al Rai Al Ghad **Al Dustour** Al Arab Al Yawm Secondary ■ Secondary ■ Diploma+ Base: 2912

#### Jordan Media Survey – 2007 ■■■■ Daily Newspaper Readership Readership Last 30 Days by Age... 15 9.9 10 7.4 6.4 5.9 5.2 5 4.2 3.9 3.2 3.1 2.9 HarrisInteractive 2.0 2.0 1.4 0.8 0.8 0 Al Rai **Al Ghad Al Dustour** Al Arab Al Yawm **■ 15-25 ■ 25-34 ■ 35-44 ■ 45+** Base: 2912

Daily Newspaper Readership



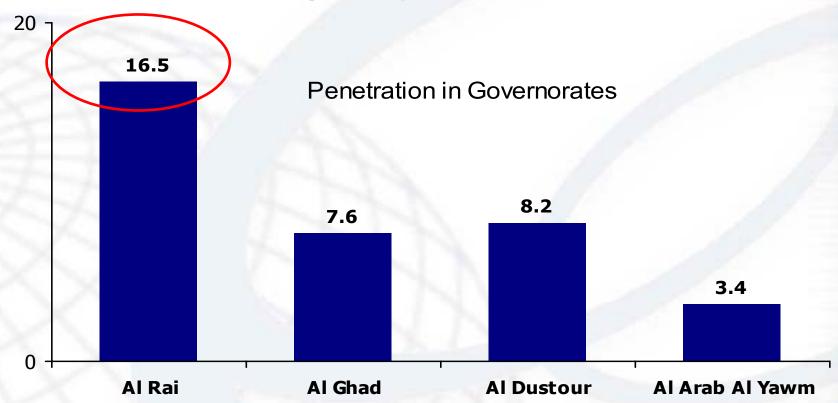
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Daily Newspaper Readership

HarrisInteractive

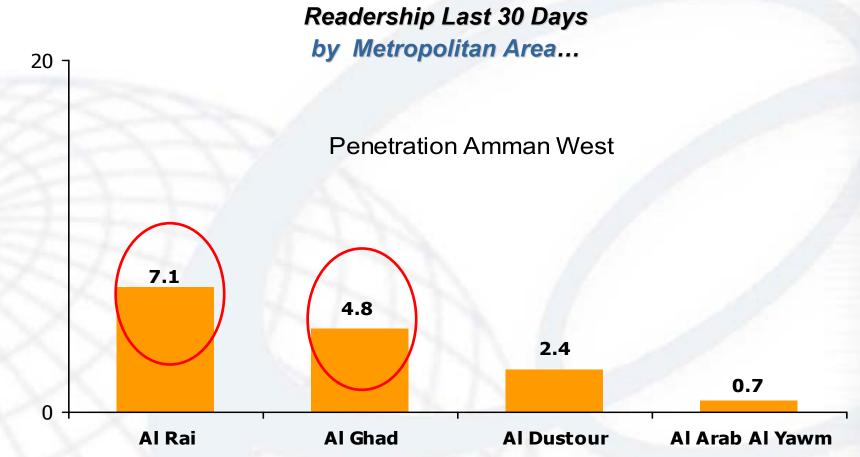


by Metropolitan Area...



## Jordan Media Survey - 2007 Daily Newspaper Readership Readership Last 30 Days by Metropolitan Area... 20 Penetration in Amman 7.1 5.3 4.8 HarrisInteractive 2.4 2.4 0.9 0.7 Al Rai **Al Ghad Al Dustour** Al Arab Al Yawm Amman West ■ Amman East Base: 2912

# Jordan Media Survey – 2007 Daily Newspaper Readership



HarrisInteractive

Daily Newspaper Readership

Summary of Daily Newspaper Penetration by Jordan's Demographic Characteristics

- Our analysis of demographic characteristics for major dailies is contained within the 30 day readership benchmarks.
- The following two slides are a wrap up of this exercise and are of special comparative benefits to advertisers with specific target audiences.
- With comparative price lists of space advertisers can calculate the cost of reaching 1000 people of their audiences and make the right investment decisions or media mix.

Daily Newspaper Readership

#### Daily Newspaper Penetration...

by Gender & Education

Daily Title	Title Sample Base	Last 30 Days	Male	Female	<second- ary</second- 	Second- ary	Diploma+
Al Rai	841	28.9	16.7	12.2	4.9	10.8	13.2
AlGhad	444	15.2	8.1	7.1	2.3	5.4	7.6
Al Dustour	376	12.9	8.1	4.8	2.3	4.5	6.1
Al Arab Al Yawm	145	5.0	3.1	1.9	0.7	1.5	2.8

Total Base: 2912

## Jordan Media Survey – 2007

Daily Newspaper Readership

#### Daily Newspaper Penetration...

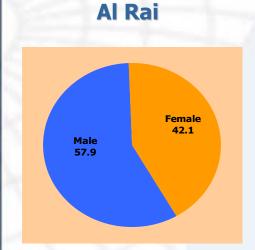
by Age & Metropolitan Area

Daily Title	Title Sample Base	Last 30 Days	15- 24	25- 34	35- 44	45+	Amman West	Amman East	Other
Al Rai	841	28.9	9.9	7.4	5.2	6.4	7.1	5.3	16.5
AlGhad	444	15.2	5.9	4.2	2.0	3.2	4.8	2.9	7.6
Al Dustour	376	12.9	3.9	3.1	2.9	2.9	2.4	2.4	8.2
Al Arab Al Yawm	145	5.0	2.0	1.4	0.8	0.8	0.7	0.9	3.4

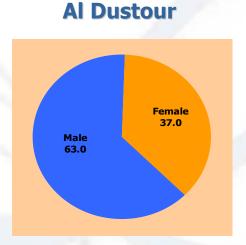
Total Base: 2912

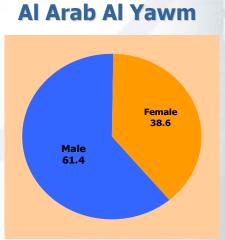
#### Title Readership Profile By Gender

Based on Last 30 Days Readers





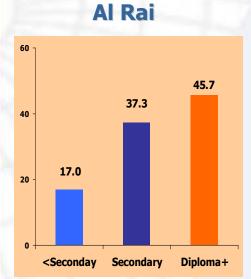


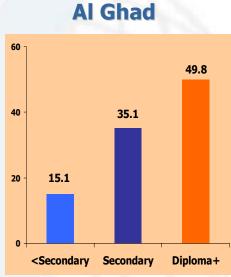


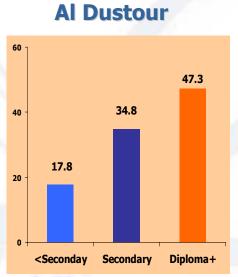
HarrisInteractive

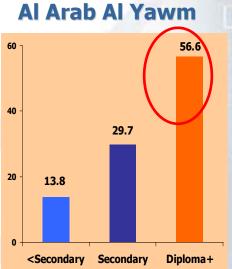
#### Title Readership Profile By Education

Based on Last 30 Days Readers



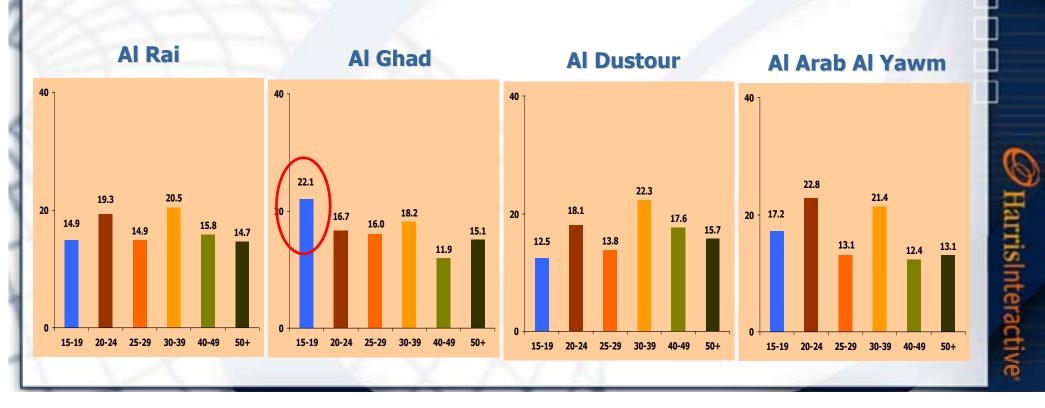




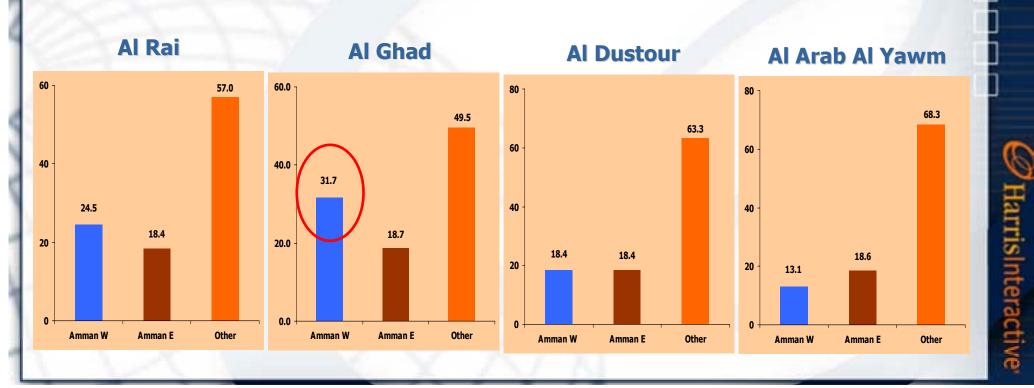


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#### Title Readership Profile By Age

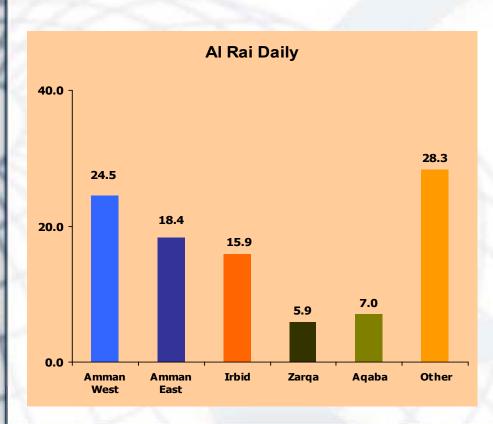


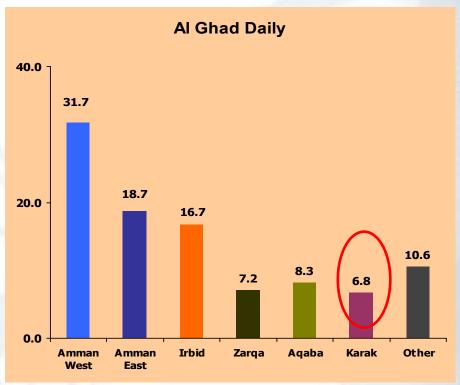
#### Title Readership Profile By Metropolitan Area



## Title Readership Profile By Metropolitan Area

#### Based on Last 30 Days Readers

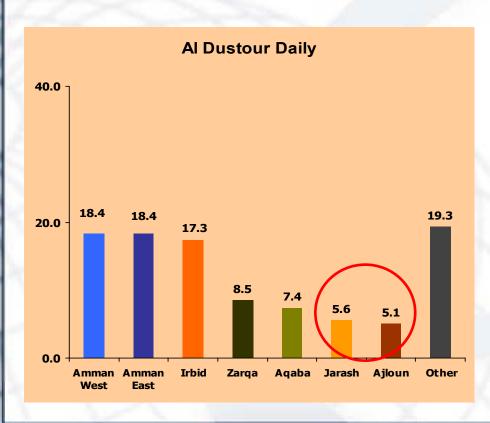


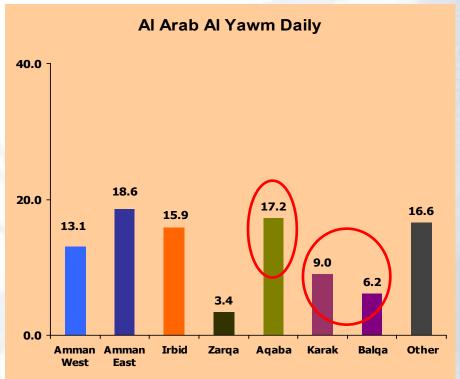


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## Title Readership Profile By Metropolitan Area

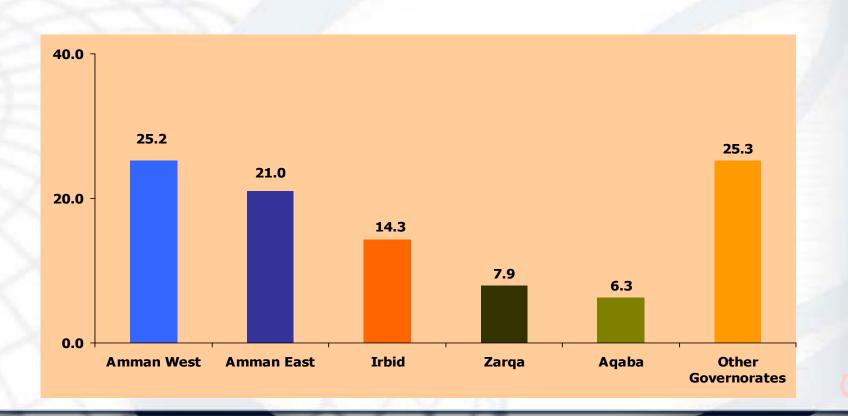
#### Based on Last 30 Days Readers





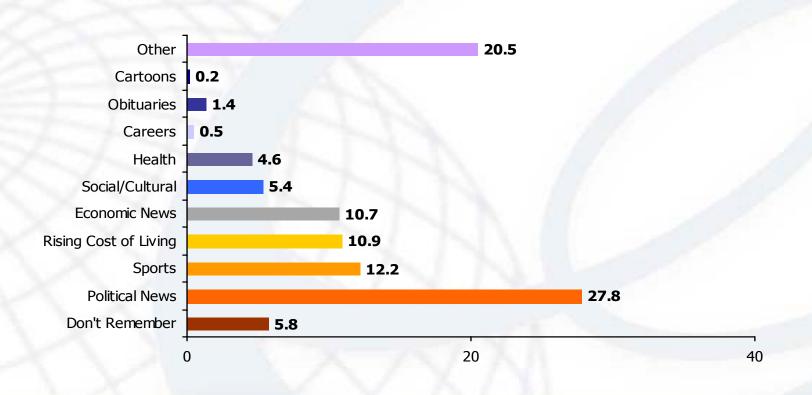
HarrisInteractive

#### **Overall Readership Profile By Metropolitan Area**



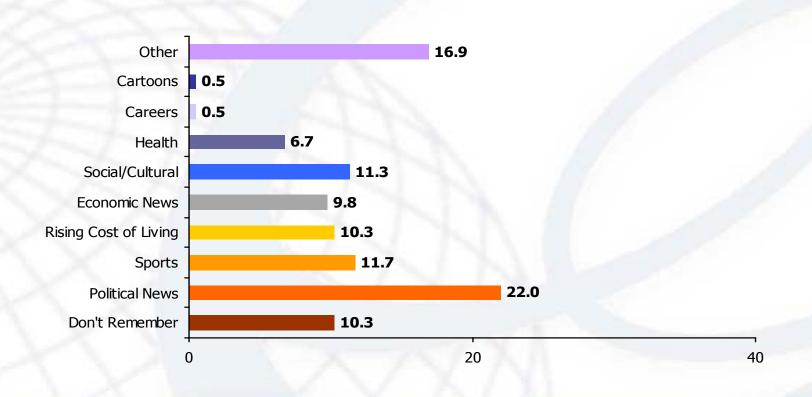
HarrisInteractive

#### Al Rai: Recall By Topic



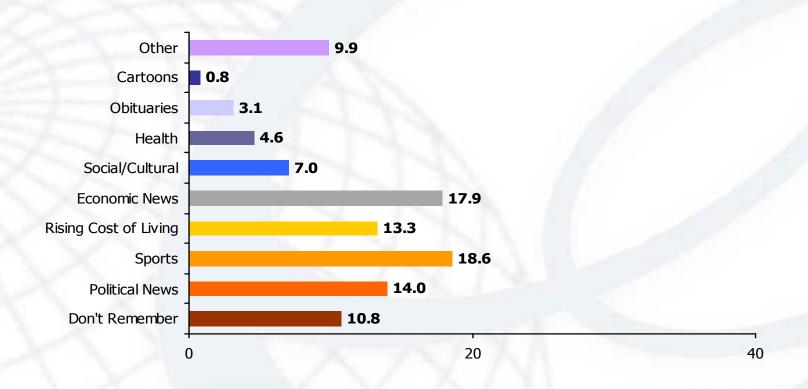
HarrisInteractive

#### Al Ghad: Recall By Topic

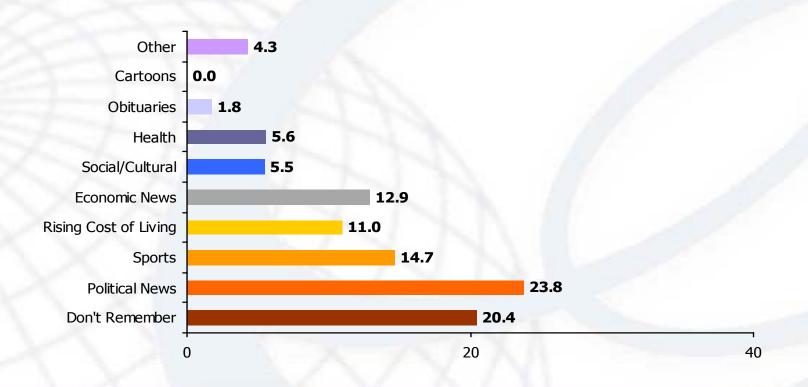


HarrisInteractive

#### Al Dustour: Recall By Topic



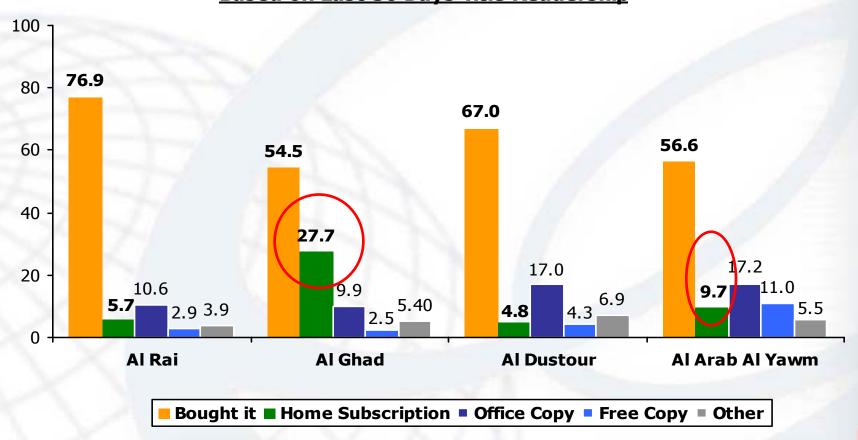
#### Al Arab Al Yawm: Recall By Topic

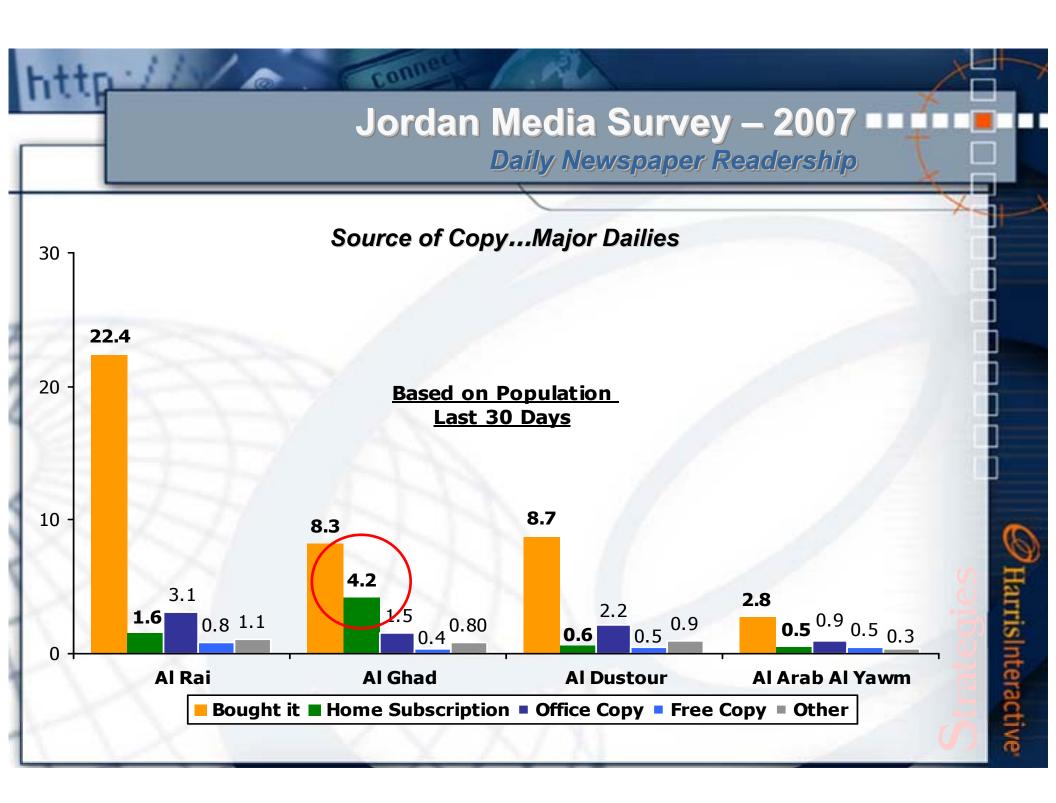


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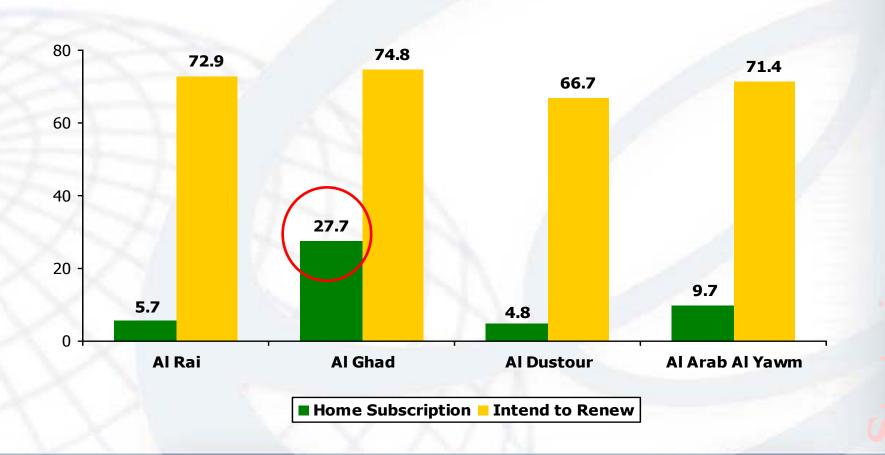
#### Source of Copy...Major Dailies

#### Based on Last 30 Days Title Readership





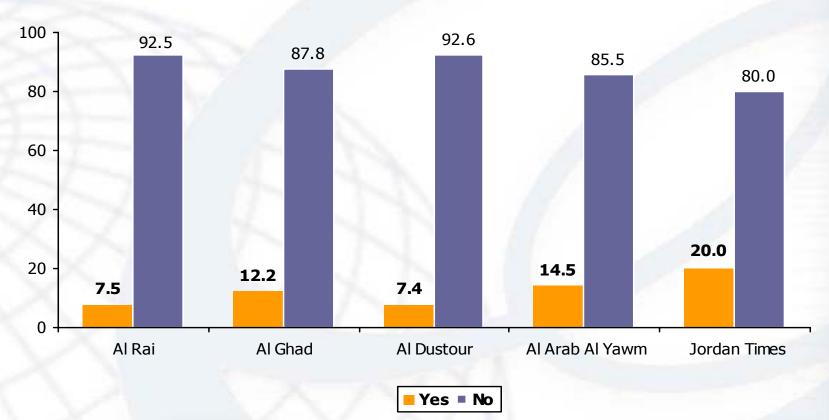
#### Intend to Renew Home Subscription



HarrisInteractive

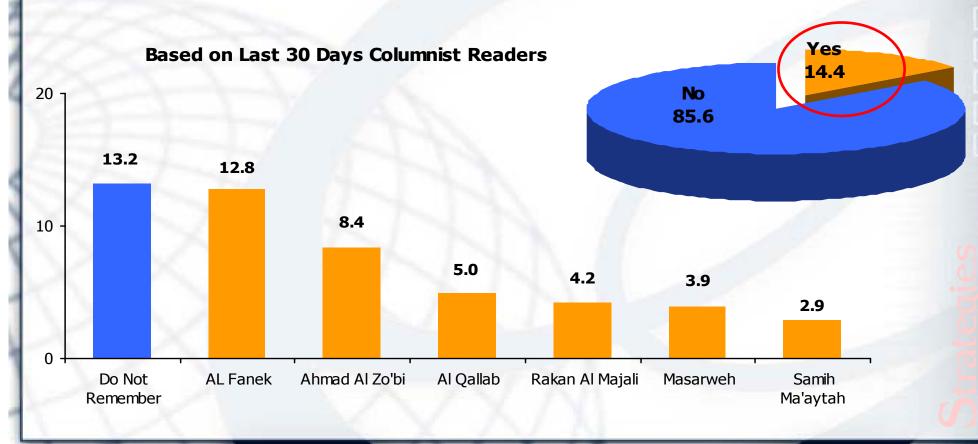
#### Internet Readership

#### **Based on Last 30 Days Title Readership**



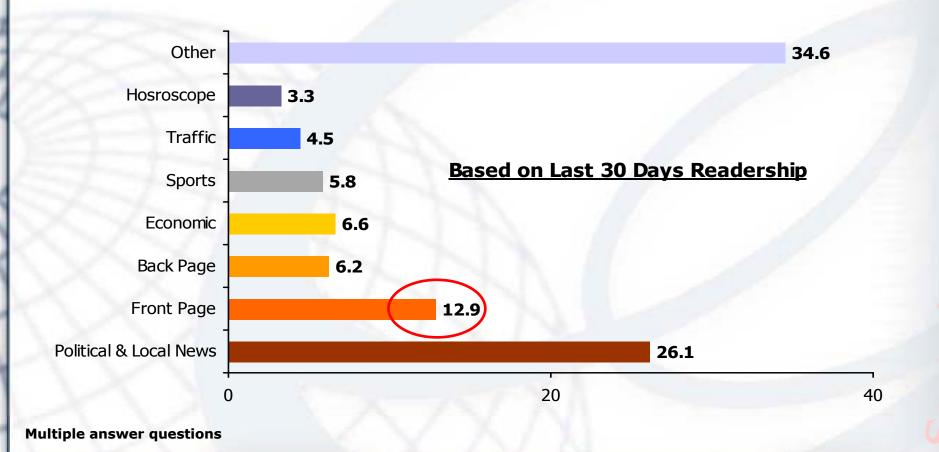
HarrisInteractive

#### **Usually Read Columnists**



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### Most read topics/sections overall...





Jordan Media Survey

Publications: Weekly Newspapers

and Magazines

**SECTION** [5] & [6]

**Dec 2007** 

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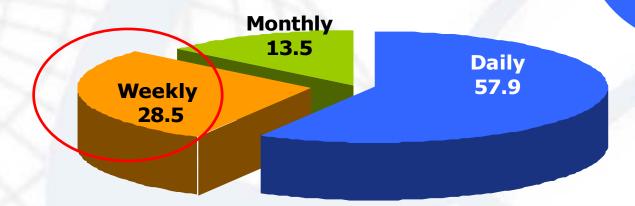
## Jordan Media Survey – 2007

**Publication Readership** 

Publication Share of Readership
By Category

Based on Last 30 Days Readers

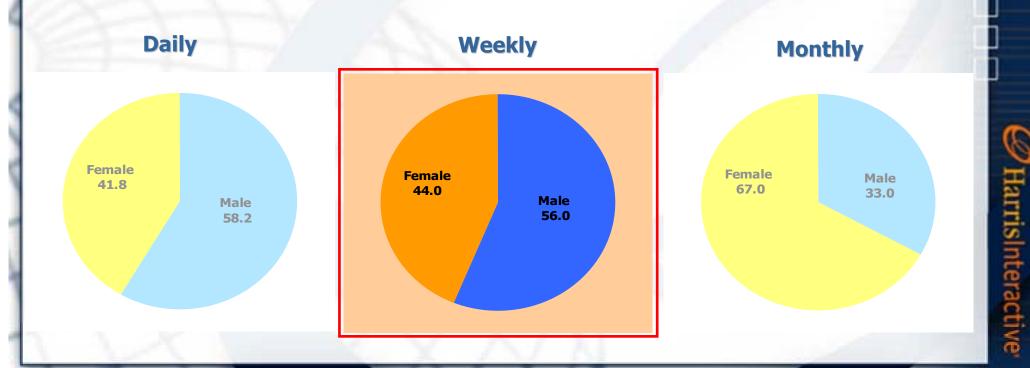
Read any publication, 51.8 Did not read any publication, 48.2



The above category shares represent 51.8% of those who read any publication during the last 30 days

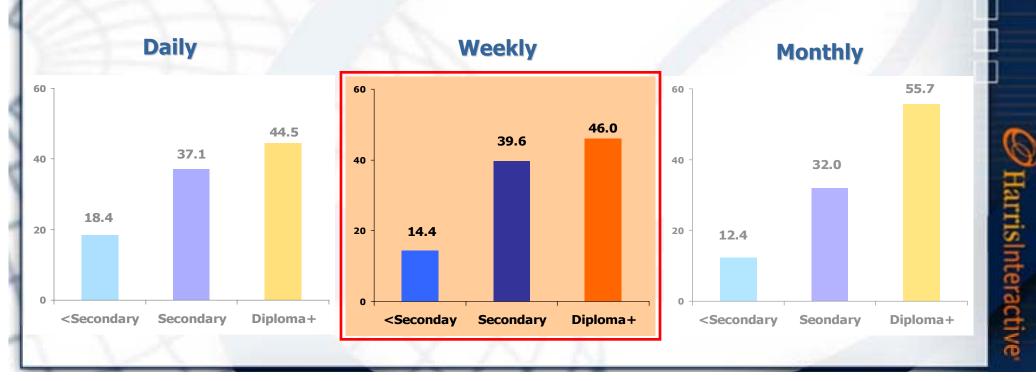
**Multiple answer questions** 

# Jordan Media Survey – 2007 Publication Readership Publication Readership Profile By Gender Based on Last 30 Days Readers



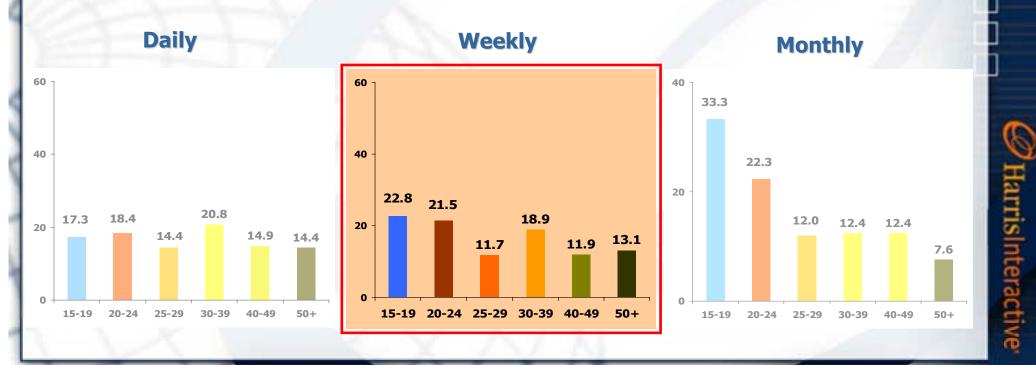
## Jordan Media Survey – 2007 Publication Readership

## Publication Readership Profile By Education



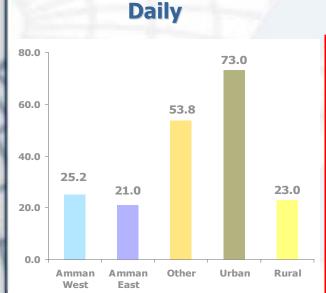
## Jordan Media Survey – 2007 Publication Readership

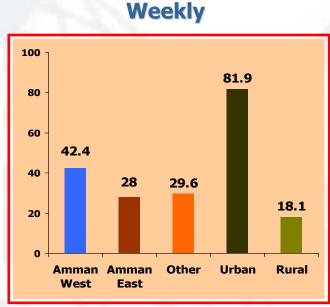
## Publication Readership Profile By Age

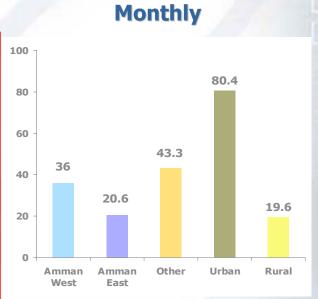


## Jordan Media Survey – 2007 Publication Readership

## Publication Readership Profile By Region







Read/flipped through any of the weekly newspapers during the last 30 days...

NO, 79.0

YES, 21.0

Total Base: 2912

## Jordan Media Survey – 2007 ■■■■

Weekly Newspaper Readership

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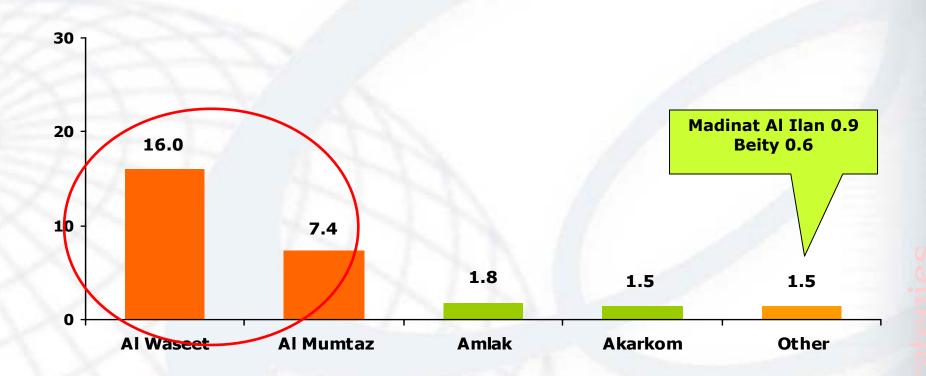


## Jordan Media Survey – 2007

Weekly Newspaper Readership

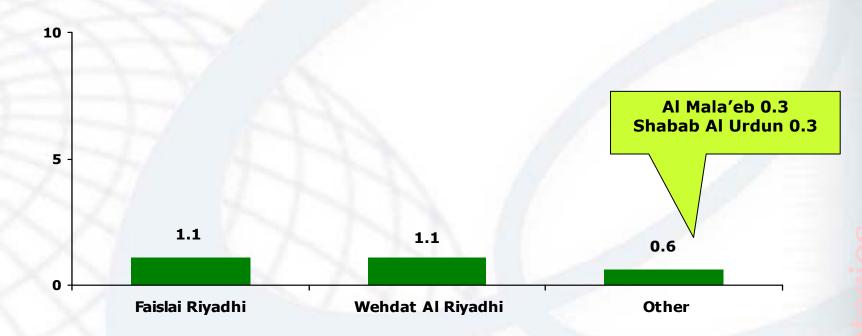
HarrisInteractive

Read/flipped through any of the free classified weekly newspapers during the last 30 days...



HarrisInteractive

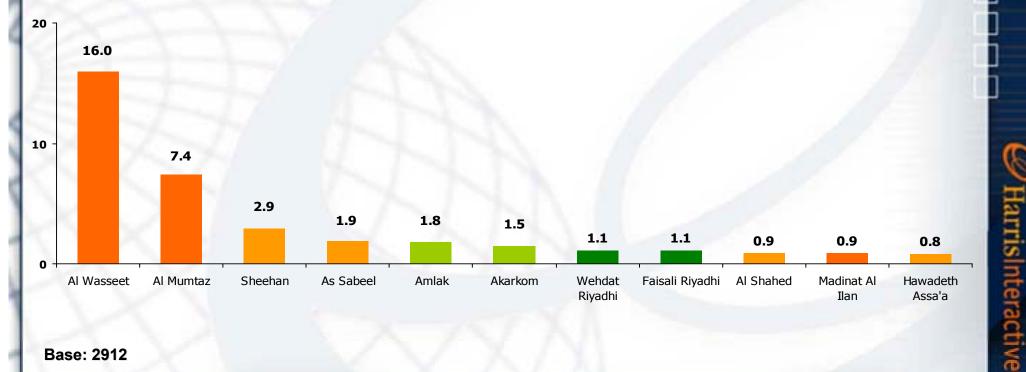
Read/flipped through any of the sports weekly newspapers during the last 30 days...



## Jordan Media Survey – 2007

Weekly Newspaper Readership

## Read/flipped through any of the weekly newspapers during the last 30 days...



Read/flipped through any of the weekly newspapers during the <u>last 7</u> days...

YES, 12.4

NO, 87.6

Total Base: 2912

## Jordan Media Survey - 2007

Weekly Newspaper Readership

## Read/flipped through any of the weekly newspapers within last 7 days...

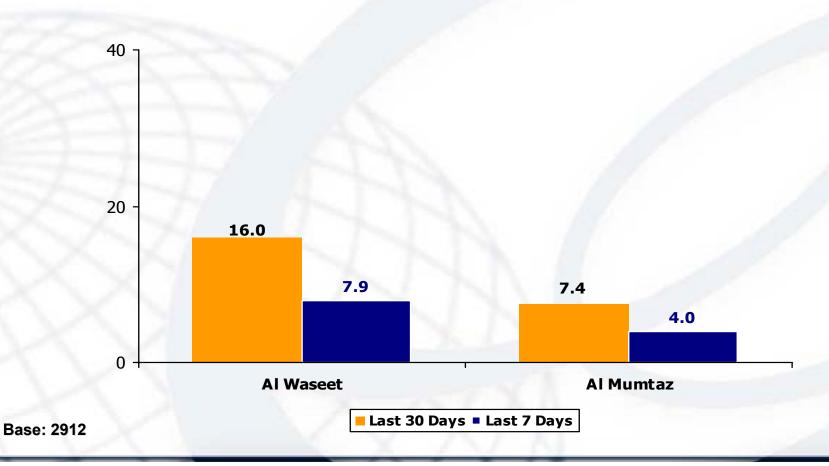


## Jordan Media Survey – 2007

Weekly Newspaper Readership

**HarrisInteractive** 

## Readership of the two major free classified weekly newspapers last 30 days and last 7 days

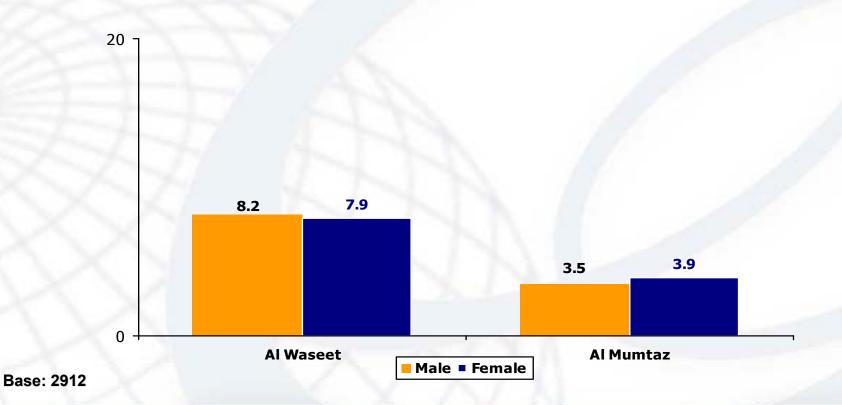


## Jordan Media Survey – 2007Weekly

Weekly Newspaper Readership

HarrisInteractive

# Readership of the two major free classified weekly newspapers Last 30 Days by Gender...

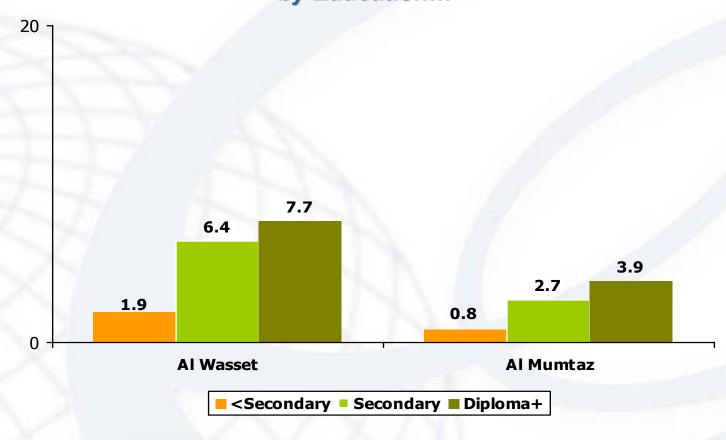


## Jordan Media Survey – 2007

Weekly Newspaper Readership

**HarrisInteractive** 

# Readership of the two major free classified weekly newspapers Last 30 Days by Education...



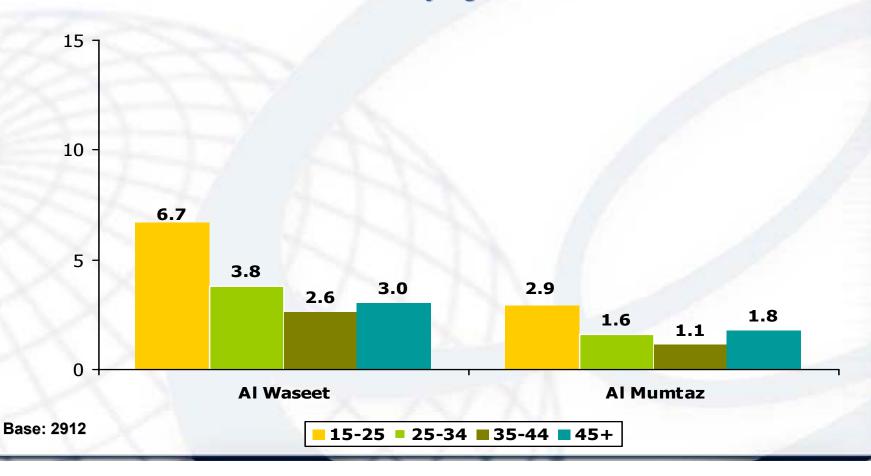
Weekly Newspaper Readership

HarrisInteractive

Readership of the two major free classified weekly newspapers

Last 30 Days

by Age...

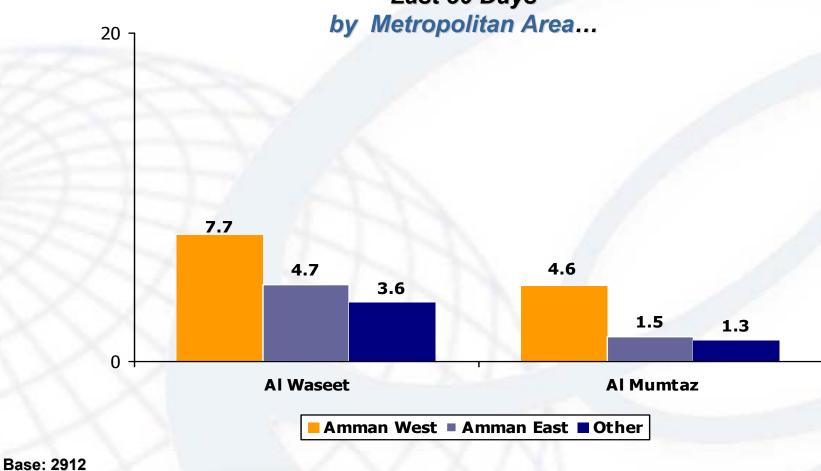


Daily Newspaper Readership

HarrisInteractive

#### Readership of the two major free classified weekly newspapers Last 30 Days

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Weekly Newspaper Readership

Summary of the two major free classified weekly newspaper penetration by Jordan's demographic characteristics

- Our analysis of demographic characteristics for only Al Waseet and Al Mumtaz is contained within the 30 day readership benchmarks.
- The following two slides are a wrap up of this exercise and are of special comparative benefits to advertisers with specific target audiences.
- With comparative price lists of space advertisers can calculate the cost of reaching 1000 people of their audiences and make the right investment decisions or media mix.

Weekly Newspaper Readership

# Major Free Classified Weekly Newspaper Penetration... by Gender & Education

Free Classified Weekly Title	Title Sample Base	Last 30 Days	Male	Female	<second- ary</second- 	Second- ary	Diploma+
Al Waseet	467	16.0	8.2	7.9	1.9	6.4	7.7
Al Mumtaz	216	7.4	3.5	3.9	0.8	2.7	3.9

Total Base: 2912

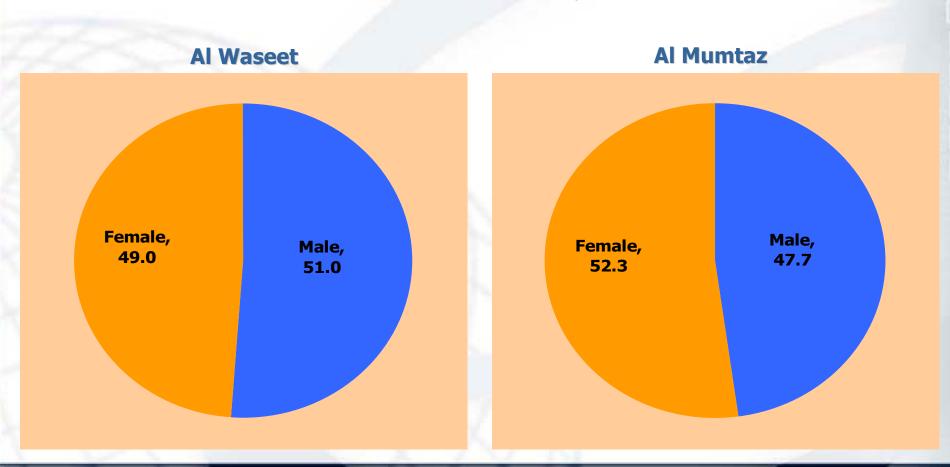
Weekly Newspaper Readership

# Major Free Classified Weekly Newspaper Penetration... by Age & Metropolitan Area

Free Classified Weekly Title	Title Sample Base	Last 30 Days	15- 24	25- 34	35- 44	45+	Amman West	Amman East	Other
Al Waseet	467	16.0	6.7	3.8	2.6	3.0	7.7	4.7	3.6
Al Mumtaz	216	7.4	2.9	1.6	1.1	1.8	4.6	1.5	1.3

Total Base: 2912

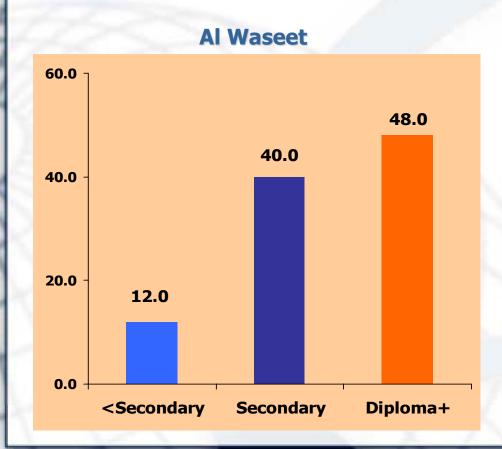
# Jordan Media Survey – 2007 Weekly Newspaper Readership Readership Profile By Gender Based on Last 30 Days

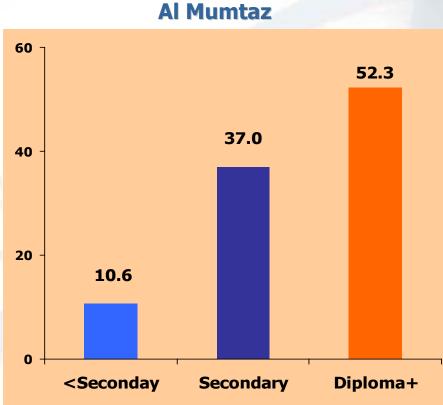


Weekly Newspaper Readership

## Readership Profile By Education Based on Last 30 Days Readers

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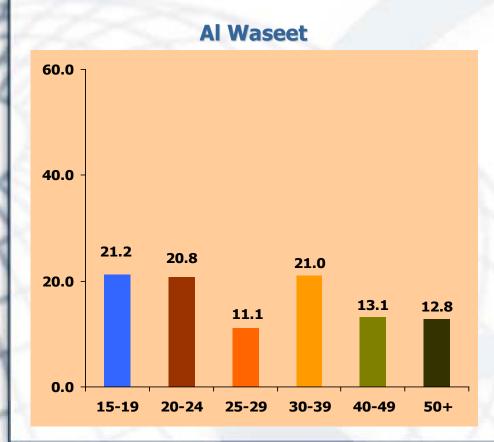


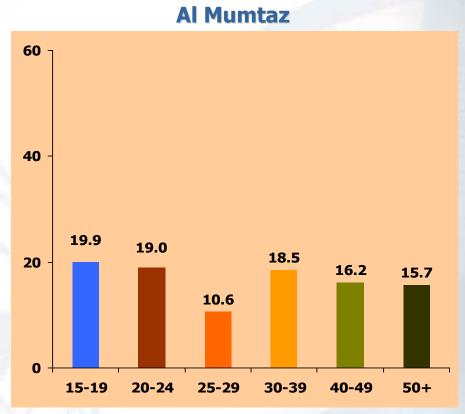


Weekly Newspaper Readership

## Readership Profile By Age Based on Last 30 Days

Conn

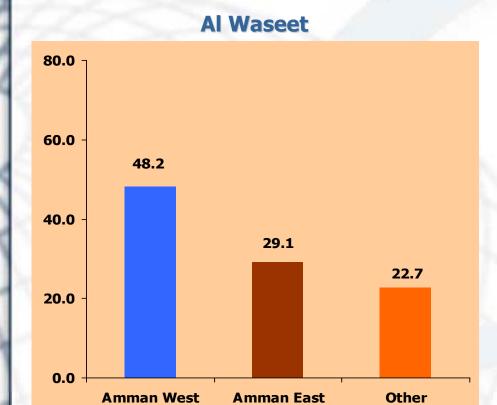


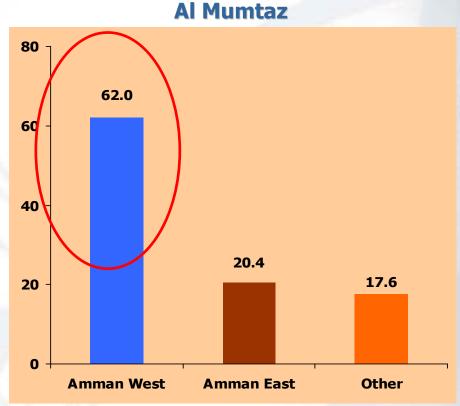


Weekly Newspaper Readership

#### Readership Profile By Metropolitan Area Based on Last 30 Days

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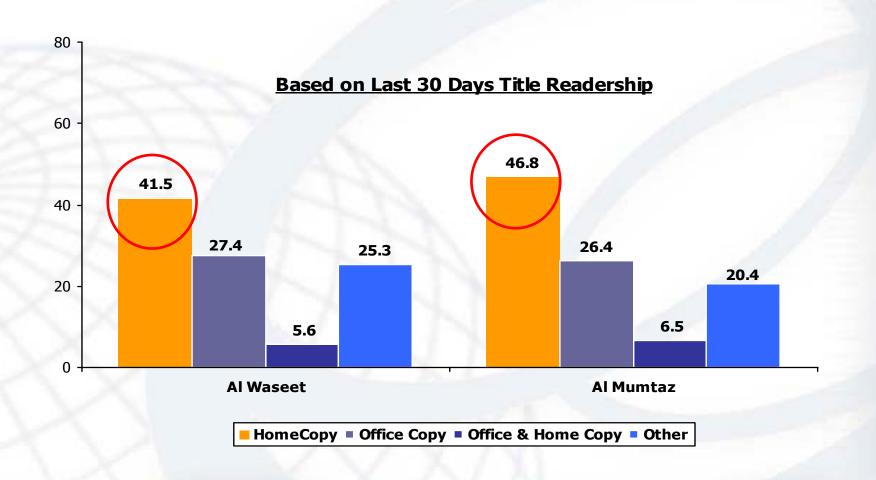




Weekly Newspaper Readership

HarrisInteractive

#### Source of Copy...



#### Jordan Media Survey - 2007 ■■■■■ Weekly Newspaper Readership Source of Copy... 20 **Based on Total Population Last 30 Days Readership** 6.7 4.4 4.1 3.5 'HarrisInteractive 2.0 1.5 0.9 0.5 **Al Waseet Al Mumtaz**

■ HomeCopy ■ Office Copy ■ Office & Home Copy ■ Other

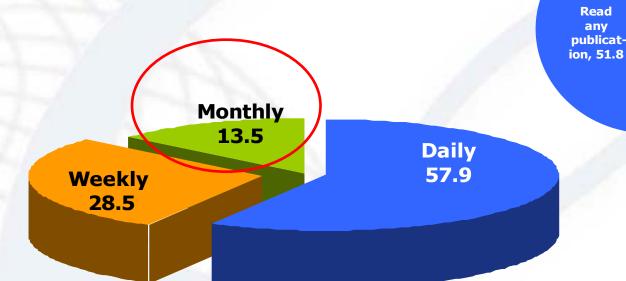


- Monthly publications readership during the last 30 days did not exceed 10.0% with almost only few Arabic magazines scoring slightly significant readership that ranged between a high 3.6% for Layalina and a 1.0% for both Sharquiat and Nas U Nas. All other magazines, including all English magazines fell beyond the 1.0% benchmark.
- <u>A reliability test of extra 100</u> was conducted in both Amman-West and Amman-East for magazine readers only, beyond the national sample of 2912, bringing the total sample for magazine readership to 3012
- It is only natural that Arabic magazines would be in the lead for Jordan's population. English speaking magazine readership concentrates in Amman's West tiny English magazine readers.
- Layalina Magazine is the only magazine in Jordan which is of statistical significance that warrants further analysis in terms of measuring magazine penetration by demographic characteristics, however for comparative purposes we shall feature comparative data for the top four Arabic magazines: Layalina, Anty, Sharquiat and Nas u Nas.

Monthly Publication Readership



Based on Last 30 Days Readers



The above category shares represent 51.8% of those who read any publication during the last 30 days

**Multiple answer questions** 

Did not read any

publicat-

ion, 48.2

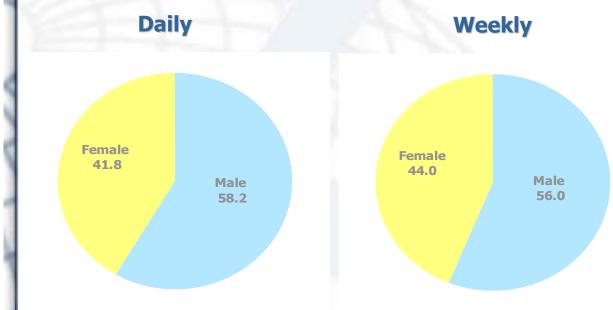
Read

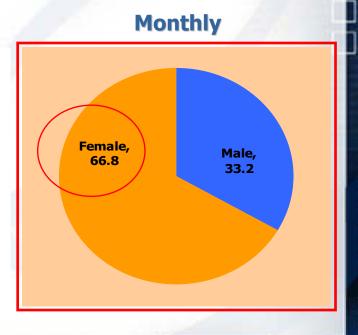
anv

publicat-

# Jordan Media Survey — 2007 — — — Monthly Publications Readership

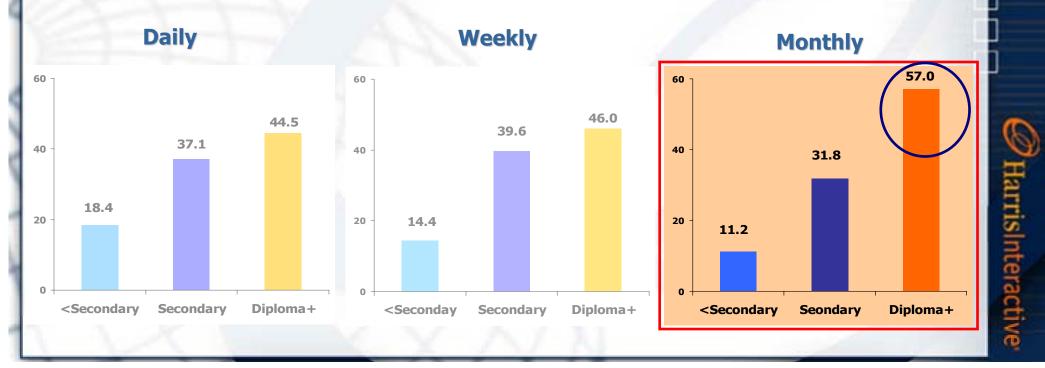
# Publication Readership Profile By Gender





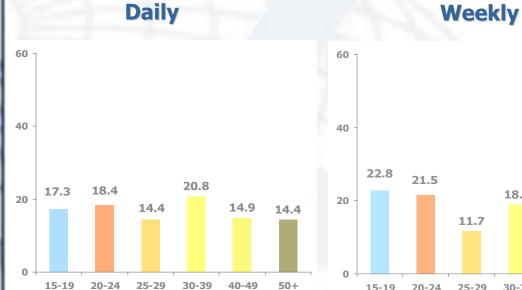
Monthly Publications Readership

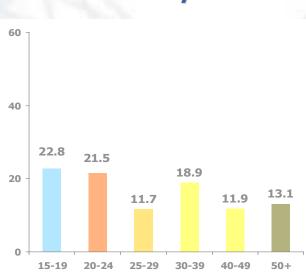
# Publication Readership Profile By Education



Monthly Publications Readership

#### **Publication Readership Profile** By Age

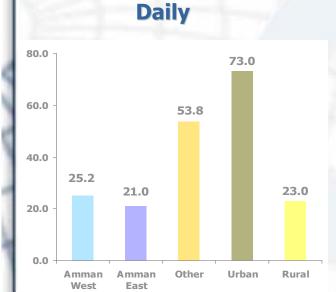


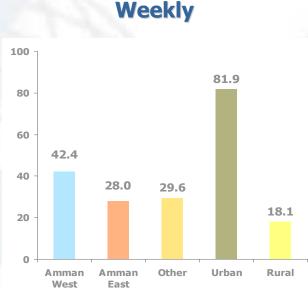


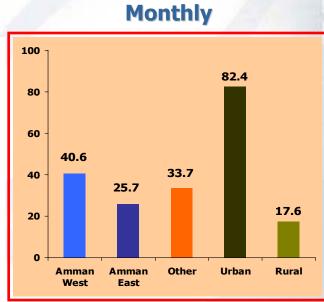


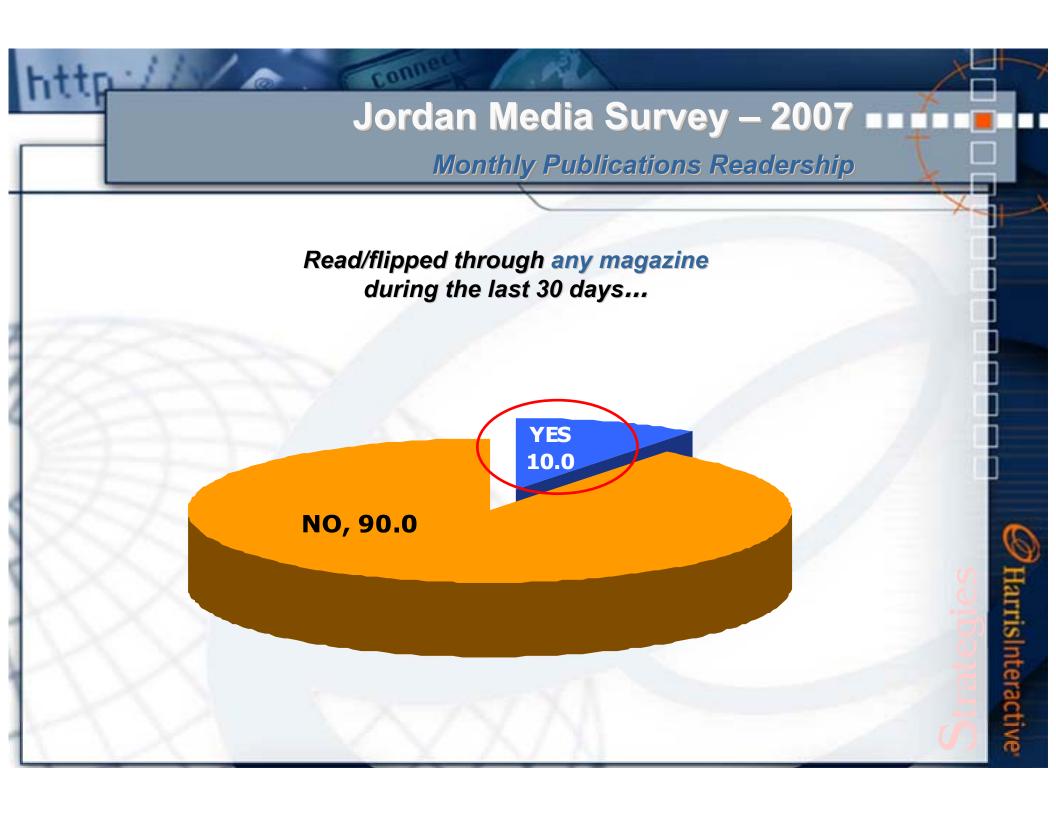
Monthly Publications Readership

# Publication Readership Profile By Region





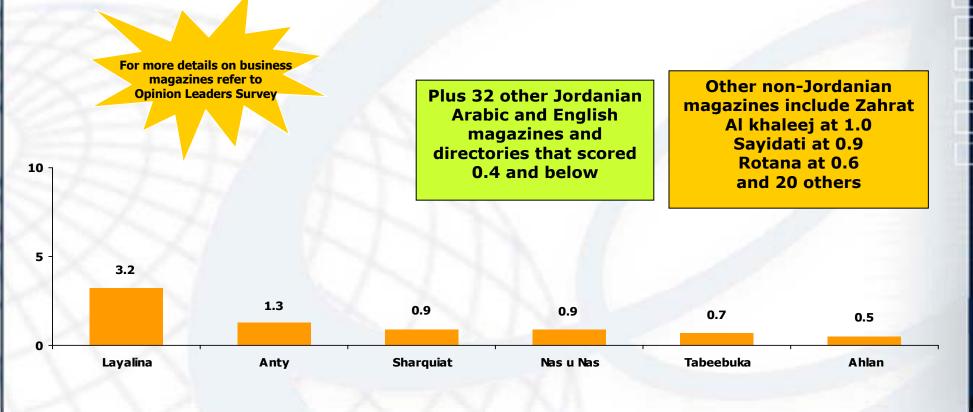




Monthly Publications Readership

# Read/flipped through any of the magazines during the last 30 days...

Conn

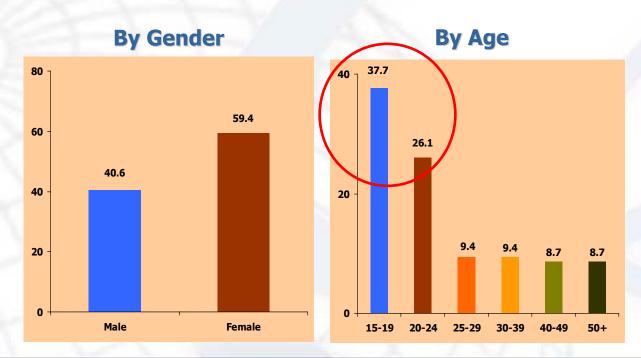


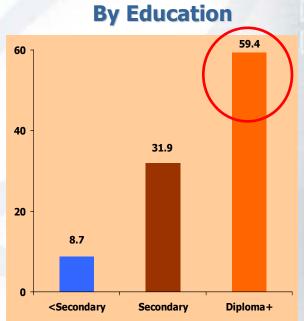
**Total Base: 3012** 

Monthly Publications Readership

#### Layalina Magazine Readership Profile

#### Based on Last 30 Days Readers





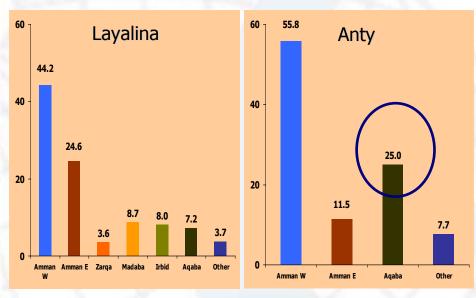
#### Jordan Media Survey – 2007 ■■■■

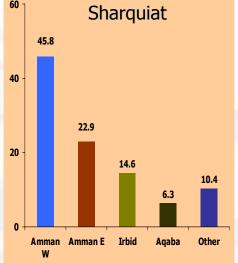
Monthly Publications Readership

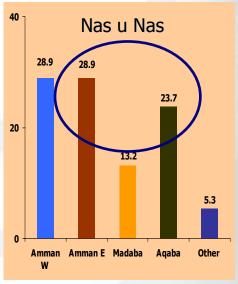
# Layalina, Anty, Sharquiat & Nas u Nas Magazine Profile by Metropolitan Area

Based on Last 30 Days Readers

Note: Although <u>Layalina is the only magazine</u> in Jordan which is of statistical significance that warrants further analysis in terms of profiling, however here is the profile for four of the top ranking magazines by geographic distribution...



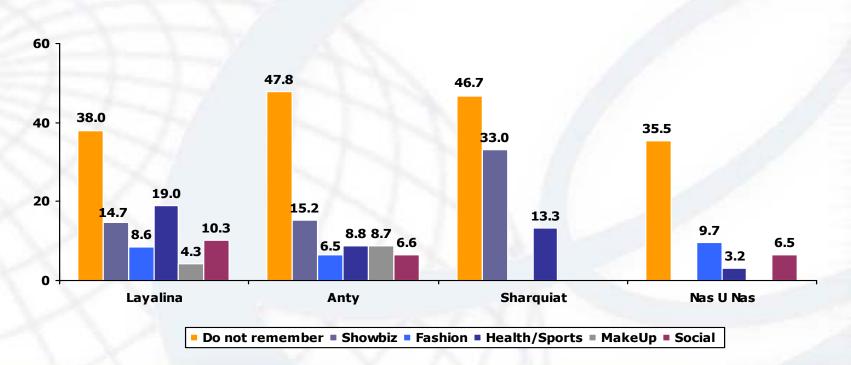




Monthly Publications Readership

#### Topic recall in magazines...

#### **Based on Last 30 Days**





#### All Media Comparative Penetration By Demographic Characteristics

Medium	Male
Fann FM 102.1-104.2	17.9
Al Rai	16.7
Quran FM 93.1	10.5
Al Waseet	8.2
AlGhad	8.1
Al Dustour	8.1
Rotana FM 99.9	7.7
JOR FM 99	6.7
JOR AM	6.6
Mazaj FM 95.3	3.8
Al Mumtaz	3.5
Al Arab Al Yawm	3.1
Hayat FM 104.7	2.6
Amen FM 89.5	2.6
Sawt El Ghad FM 101.5	1.5
Melody FM 91.1	1.4

Medium	<seconda< th=""></seconda<>
Quran FM 93.1	7.3
Fann FM 102.1-104.2	6.7
Al Rai	4.9
JOR AM	4.3
JOR FM 99	3.7
Rotana FM 99.9	2.4
AlGhad	2.3
Al Dustour	2.3
Al Waseet	1.9
Mazaj FM 95.3	1.0
Hayat FM 104.7	1.0
Amen FM 89.5	0.9
Al Mumtaz	0.8
Al Arab Al Yawm	0.7
Sawt El Ghad FM 101.5	0.4
Melody FM 91.1	0.3
Medium	15-24
Fann FM 102.1-104.2	14.6
A 1 El - 1	

Al Waseet	1.9
Mazaj FM 95.3	1.0
Hayat FM 104.7	1.0
Amen FM 89.5	0.9
Al Mumtaz	0.8
Al Arab Al Yawm	0.7
Sawt El Ghad FM 101.5	0.4
Melody FM 91.1	0.3
Medium	45.04
	15-24
Fann FM 102.1-104.2	14.6
Al Ral	9.9
Rotana FM 99.9	9.2
JOR FM 99	6.7
Al Waseet	6.7
AlGhad	5.9
Quran FM 93.1	5.7
Mazaj FM 95.3	4.4
Al Dustour	3.9
JOR AM	2.9
Al Mumtaz	2.9
Hayat FM 104.7	2.1
Al Arab Al Yawm	2.0
Amen FM 89.5	1.8
Melody FM 91.1	1.5
Sawt El Ghad FM 101.5	1.4

Medium	Female
Fann FM 102.1-104.2	14.3
Al Ral	12.2
Quran FM 93.1	10.3
Al Waseet	7.9
JOR FM 99	7.8
Rotana FM 99.9	7.6
AlGhad	7.1
Al Dustour	4.8
JOR AM	4.6
Al Mumtaz	3.9
Mazaj FM 95.3	3.7
Hayat FM 104.7	3.2
Al Arab Al Yawm	1.9
Amen FM 89.5	1.8
Sawt El Ghad FM 101.5	1.3
Melody FM 91.1	1.2

Secondary

12.6

10.8

6.7

6.4

6.0

5.4

Medlum

Al Ral

Fann FM 102.1-104.2

Quran FM 93.1

Rotana FM 99.9

Al Waseet

JOR FM 99

AlGhad

Al Dustour	4.5
JOR AM	3.3
Mazaj FM 95.3	2.9
Al Mumtaz	2.7
Hayat FM 104.7	2.4
Al Arab Al Yawm	1.5
Amen FM 89.5	1.4
Melody FM 91.1	1.1
Sawt El Ghad FM 101.5	1.0
Medium	25-34
Fann FM 102.1-104.2	7.6
Al Ral	7.4
Quran FM 93.1	4.4
AlGhad	4.2
Al Waseet	3.8
JOR FM 99	3.3
Al Dustour	3.1
Rotana FM 99.9	2.7
JOR AM	2.3
Mazaj FM 95.3	1.9
Al Mumtaz	1.6
Al Arab Al Yawm	1.4
Hayat FM 104.7	1.3
Amen FM 89.5	1.2
Sawt El Ghad FM 101.5	0.7
Melody FM 91.1	0.7

Medium	Amman
	West
Al Waseet	7.7
Fann FM 102.1-104.2	7.3
Al Rai	7.1
AlGhad	4.8
Al Mumtaz	4.6
Quran FM 93.1	4.2
Rotana FM 99.9	4.2
Mazaj FM 95.3	3.3
Al Dustour	2.4
JOR FM 99	1.9
Hayat FM 104.7	1.7
Sawt El Ghad FM 101.5	1.3
JOR AM	1.2
Amen FM 89.5	1.1
Melody FM 91.1	0.9
Al Arab Al Yawm	0.7

Medium	Diploma+
Al Rai	13.2
Fann FM 102.1-104.2	12.9
Al Waseet	7.7
AlGhad	7.6
Quran FM 93.1	6.9
Rotana FM 99.9	6.6
Al Dustour	6.1
JOR FM 99	5.4
Al Mumtaz	3.9
Mazaj FM 95.3	3.7
JOR AM	3.6
Al Arab Al Yawm	2.8
Hayat FM 104.7	2.3
Amen FM 89.5	2.0
Sawt El Ghad FM 101.5	1.4
Melody FM 91.1	1.2
S. C. allers	05.44
Medium	35-44
Al Rai	5.2
Fann FM 102.1-104.2	5.1
Quran FM 93.1	4.2
Al Dustour	2.9
Al Waseet	2.6
JOR AM	2.4

Medium	35-44
Al Rai	5.2
Fann FM 102.1-104.2	5.1
Quran FM 93.1	4.2
Al Dustour	2.9
Al Waseet	2.6
JOR AM	2.4
AlGhad	2.0
JOR FM 99	1.8
Rotana FM 99.9	1.6
Hayat FM 104.7	1.1
Al Mumtaz	1.1
Amen FM 89.5	8.0
Al Arab Al Yawm	8.0
Mazaj FM 95.3	0.5
Sawt El Ghad FM 101.5	0.4
Melody FM 91.1	0.2

Medium	Amman
modium	
	East
Fann FM 102.1-104.2	5.5
Al Rai	5.3
Quran FM 93.1	4.7
Al Waseet	4.7
Rotana FM 99.9	3.4
JOR FM 99	3.0
AlGhad	2.9
Al Dustour	2.4
Hayat FM 104.7	2.3
Mazaj FM 95.3	2.0
Al Mumtaz	1.5
JOR AM	1.4
Amen FM 89.5	1.4
Al Arab Al Yawm	0.9
Melody FM 91.1	0.5
Sawt El Ghad FM 101.5	0.4

Medium	Other
Fann FM 102.1-104.2	19.3
Al Rai	16.5
Quran FM 93.1	11.9
JOR FM 99	9.5
JOR AM	8.6
Al Dustour	8.2
AlGhad	7.6
Rotana FM 99.9	7.5
Al Waseet	3.6
Al Arab Al Yawm	3.4
Mazaj FM 95.3	2.3
Amen FM 89.5	1.9
Hayat FM 104.7	1.8
Al Mumtaz	1.3
Sawt El Ghad FM 101.5	1.2
Melody FM 91.1	1.2

Note: All figures based on last 30 days except radio figures that are based on 7 days

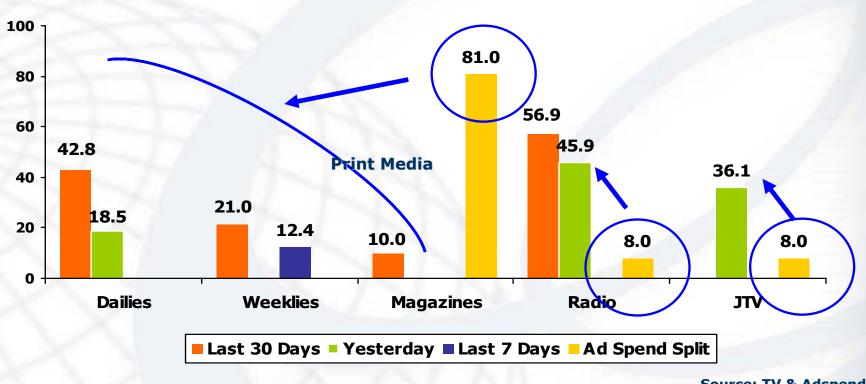
Medium	45+
Quran FM 93.1	6.4
Al Rai	6.4
Fann FM 102.1-104.2	4.9
JOR AM	3.6
AlGhad	3.2
Al Waseet	3.0
Al Dustour	2.9
JOR FM 99	2.6
Al Mumtaz	1.8
Rotana FM 99.9	1.5
Hayat FM 104.7	1.2
Al Arab Al Yawm	0.8
Mazaj FM 95.3	0.7
Amen FM 89.5	0.5
Sawt El Ghad FM 101.5	0.3
Melody FM 91.1	0.3

# Comparative Publication Readership and Radio Listenership

Last 30 days, Last 7 days and Yesterday



#### Advertising Expenditures Split by Media VS. Penetration



**Source: TV & Adspend** 

Ipsos 07